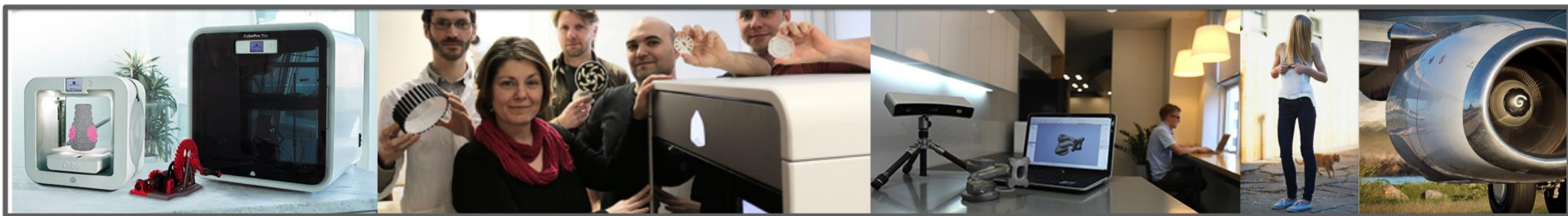




3DSYSTEMS®

MANUFACTURING *THE* FUTURE



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FORWARD LOOKING STATEMENTS

This presentation contains forward-looking statements, as defined by federal and state securities laws. Forward-looking statements include statements concerning plans, objectives, goals, strategies, expectations, intentions, projections, developments, future events, performance or products, underlying assumptions, and other statements which are other than statements of historical facts. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "hope," "expects," "intends," "plans," "anticipates," "contemplates," "believes," "estimates," "predicts," "projects," "potential," "continue," and other similar terminology or the negative of these terms. From time to time, we may publish or otherwise make available forward-looking statements of this nature. All such forward-looking statements, whether written or oral, and whether made by us or on our behalf, are expressly qualified by the cautionary statements described on this message including those set forth below. In addition, we undertake no obligation to update or revise any forward-looking statements to reflect events, circumstances, or new information after the date of the information or to reflect the occurrence or likelihood of unanticipated events, and we disclaim any such obligation.

Forward-looking statements are only predictions that relate to future events or our future performance and are subject to known and unknown risks, uncertainties, assumptions, and other factors, many of which are beyond our control, that may cause actual results, outcomes, levels of activity, performance, developments, or achievements to be materially different from any future results, outcomes, levels of activity, performance, developments, or achievements expressed, anticipated, or implied by these forward-looking statements. As a result, we cannot guarantee future results, outcomes, levels of activity, performance, developments, or achievements, and there can be no assurance that our expectations, intentions, anticipations, beliefs, or projections will result or be achieved or accomplished. These forward-looking statements are made as of the date hereof and are based on current expectations, estimates, forecasts and projections as well as the beliefs and assumptions of management. 3D System's actual results could differ materially from those stated or implied in forward-looking statements. Past performance is not necessarily indicative of future results. We do not intend to update these forward looking statements even though our situation may change in the future. Further, we encourage you to review the risks that we face and other information about us in our filings with the SEC, including our Annual Report on Form 10-K which was filed on February 28, 2014. These are available at www.SEC.gov.

TRENDS AND DRIVERS



**Design &
Manufacturing
are Reimagined**

**Free
Complexity
Drives
Functionality**

**3D Lifestyle
Becomes
Ubiquitous**

**3D Printing
Enables
Personalized
Products**

Our bold investments in healthcare and metals are delivering category growth rates that substantially outperformed industry growth, validating our early and decisive actions

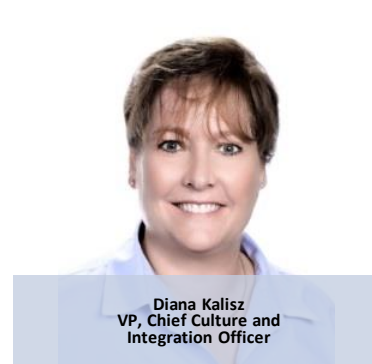
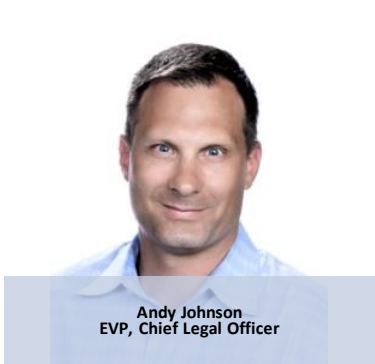
Our stepped up growth investments that started some twelve some months ago are leveling off and our operating leverage is returning

Our ability to acquire strategic assets affordably and attract the leadership talents required to scale our business provides immediate opportunities to deliver greater value and positions us best for sustainable, profitable growth

Our effective integration of acquisitions is already delivering synergies and expanded margins in our Quickparts and healthcare businesses

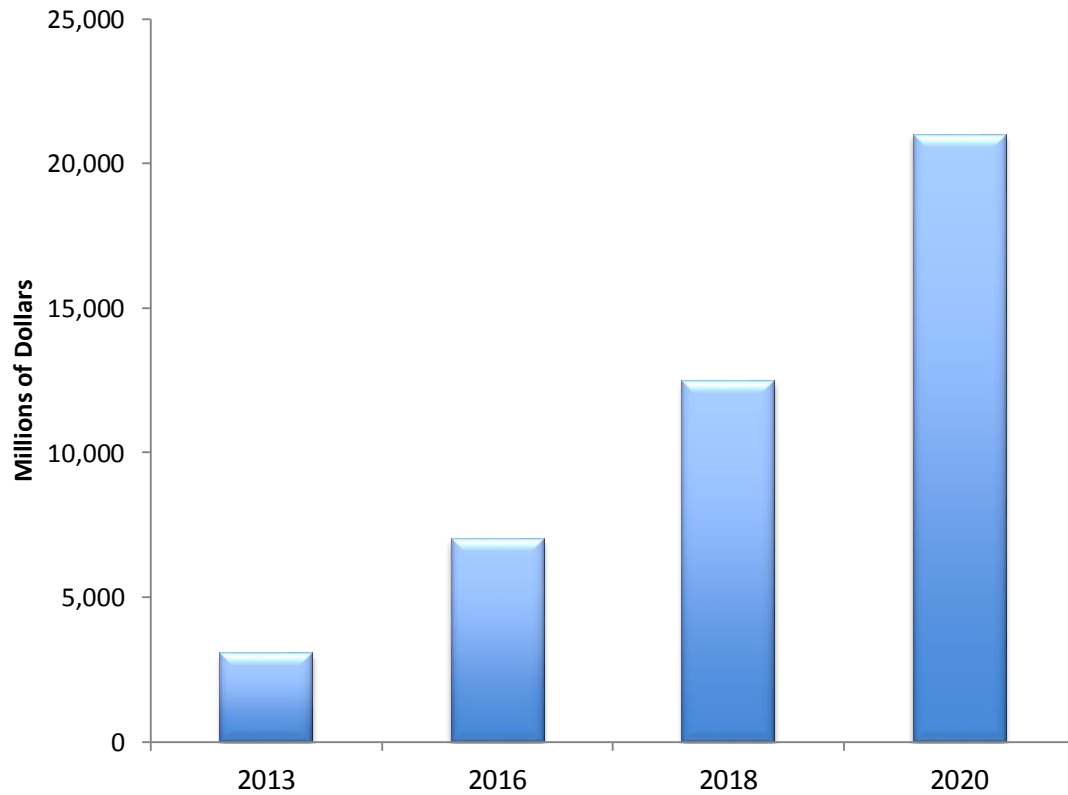
LEADERSHIP FOSTERS INNOVATION

DIVERSE | EXPERIENCED | ENTREPRENEURIAL



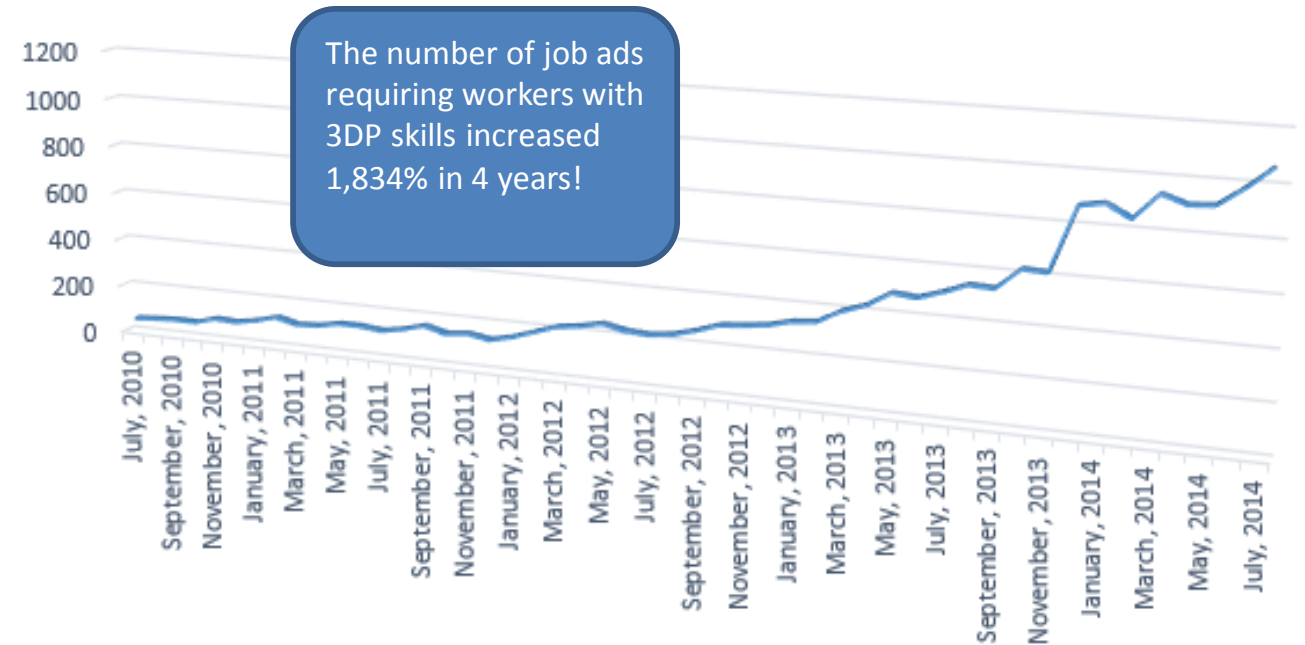
HIGH GROWTH – ABUNDANT OPPORTUNITY

Size of 3D Printing Industry



Source: Wohlers Associates, Inc.

3D Printing and Additive Manufacturing 4-Year Hiring Trends



Source: WANTED Analytics

AEROSPACE

COMPLEXITY | WEIGHT | MANEUVERABILITY | FUEL EFFICIENCY



SOURCE: GE|Atlantic Conference

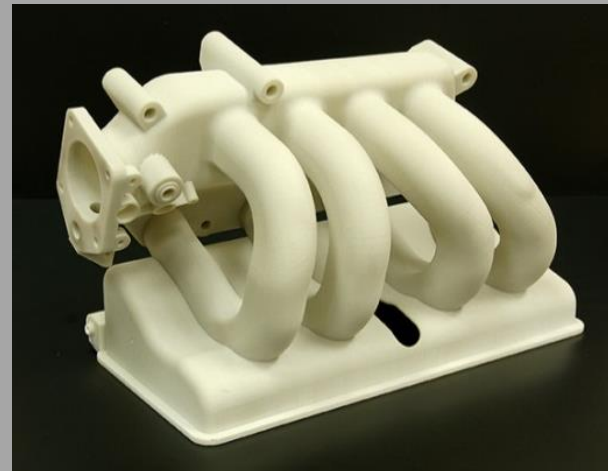
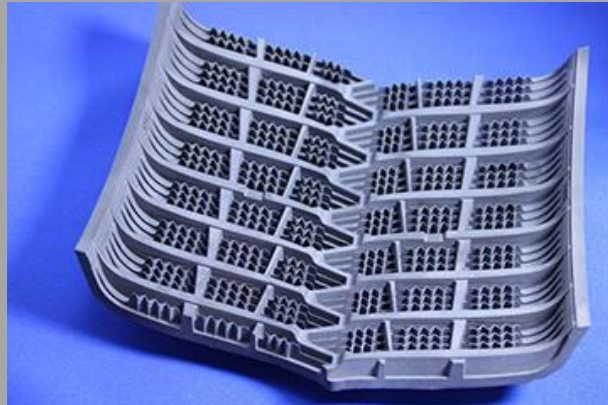


MASS PRODUCTION, ACCURACY AND EFFICIENCY



TRANSPORTATION

DESIGN | VALIDATE | TOOL | BRIDGE | CUSTOMIZE | MANUFACTURE





PERSONALIZED MEDICINE

FROM TRAINING ROOM TO OPERATING ROOM



Leftmost Image Source: Starkey Hearing Technologies



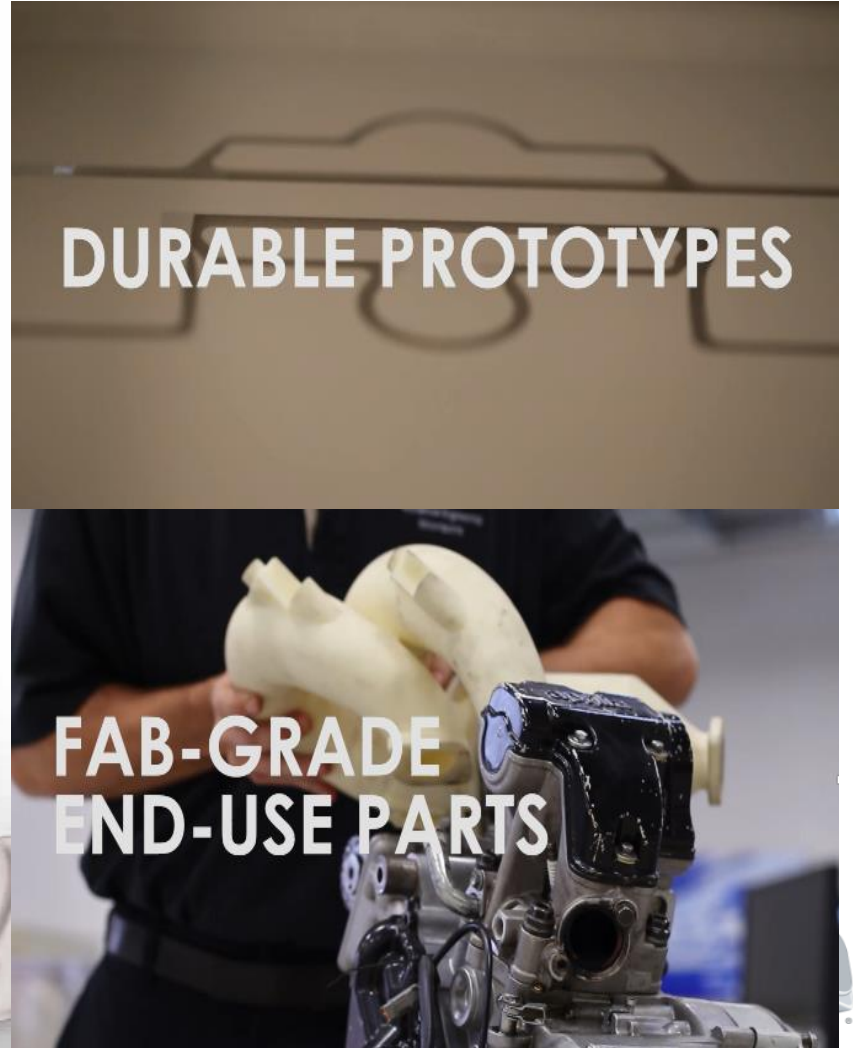
Source: Conformis

TOUGH PARTS & PRODUCTION EFFICIENCY

ProX 500 Plus SLS



DURABLE PROTOTYPES



RELIABLE
MECHANICAL
PROPERTIES



FAB-GRADE
END-USE PARTS



DESKTOP ENGINEERING

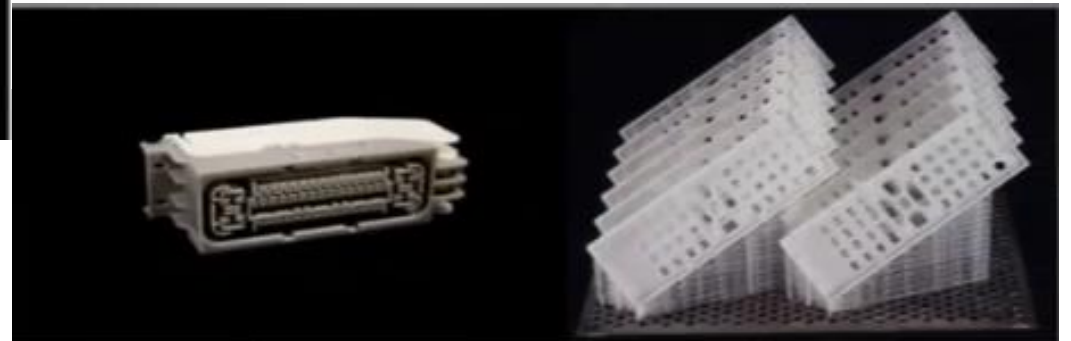




ON-DEMAND?

ALL THE PRINT ENGINES TO SUCCEED

DESIGN | MODEL | PROTOTYPE | COMMUNICATE | TOOL | CAST | MANUFACTURE



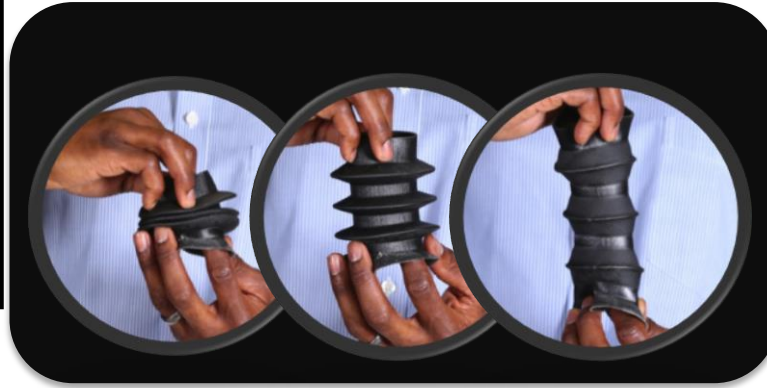
ENGINEERD MATERIALS | PERFORMANCE PARTS

~120 MATERIALS: PLASTICS | NYLONS | METALS | WAXES | COMPOSITES | CERAMICS

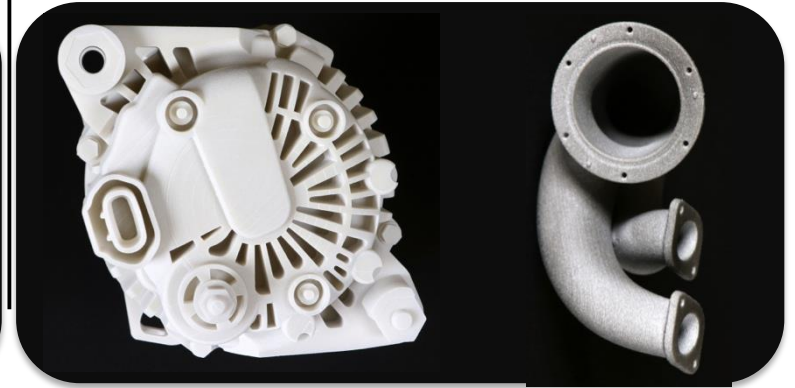
High-Definition | Snap-Fit



Elastomeric | Flexible



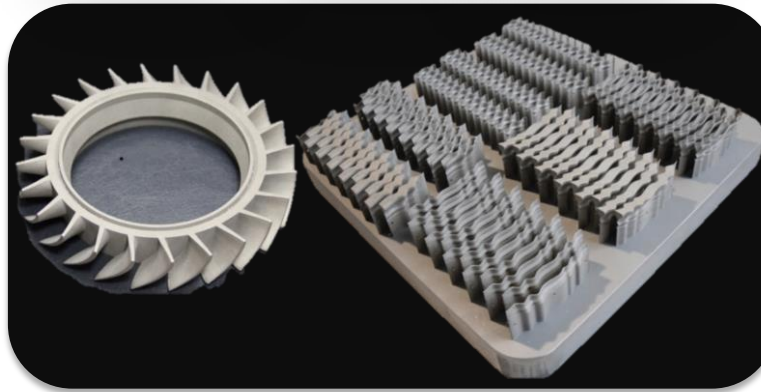
Durable | High-Temperature



Full Color



Precision Metals



Multi Materials



DIGITAL THREAD | PLATFORM CONNECTIVITY



Backed by **3D Print Cloud OS***



3D data
storage



Geometry
computation
engine



Scene
renderer



3D print
machine code
generator

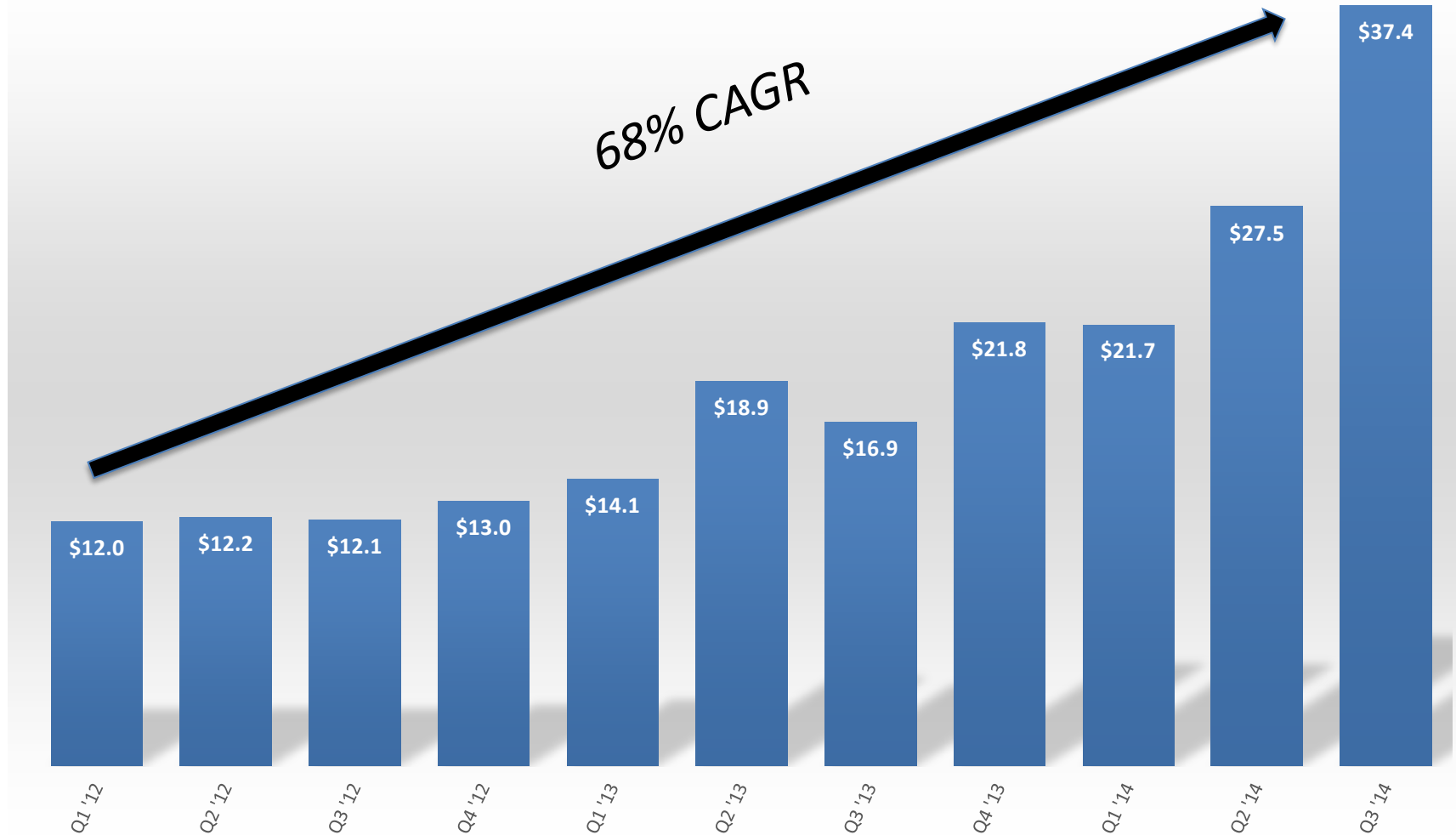


3D print
cost estimator



HEALTHCARE REVENUE GROWTH

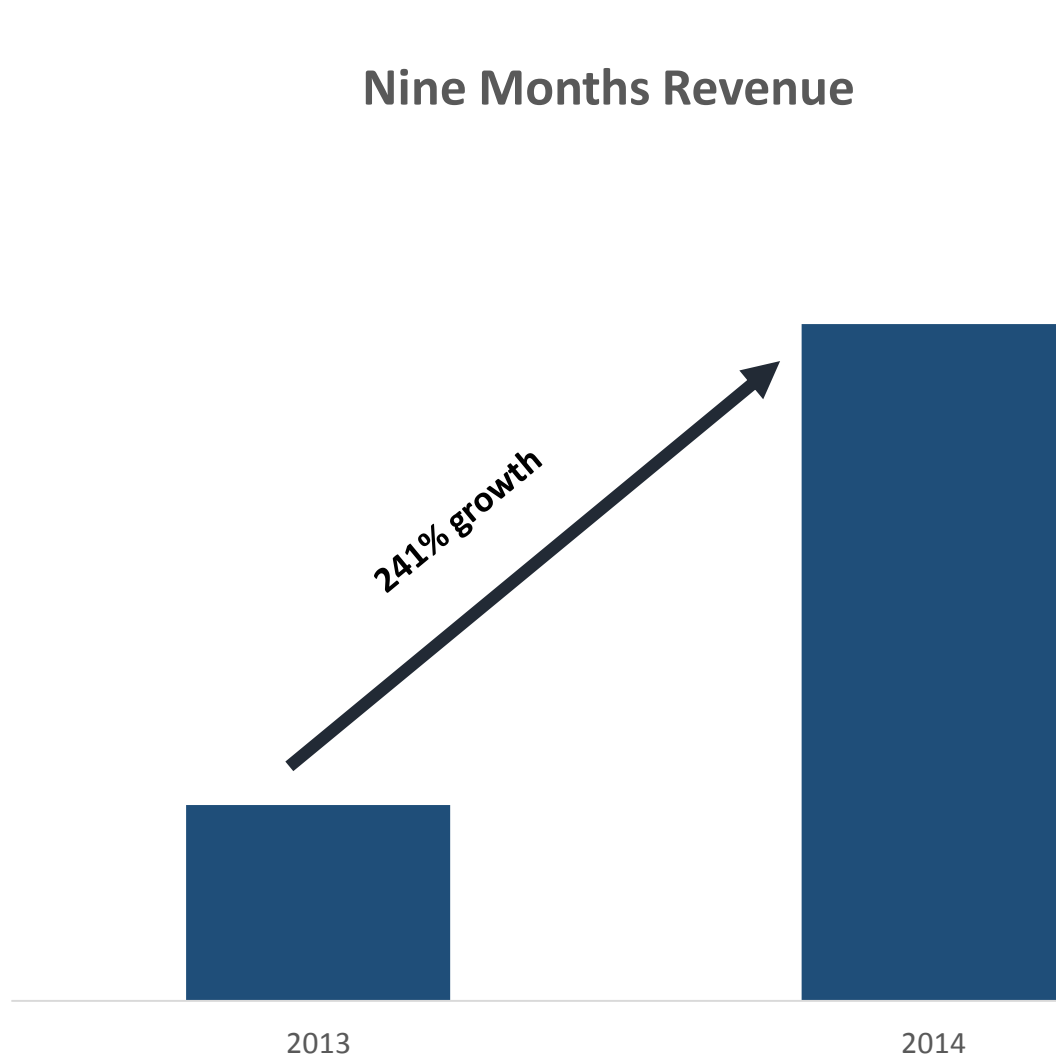
\$ in millions



- Delivering impressive top and bottom line results
- Added Medical Modeling, Simbionix and LayerWise to enhance expertise and expand our capabilities
- Provides a digital thread from training room to operating room
- 121% growth in Q3 2014 over last year
- Increased 36% sequentially
- Strong organic growth contribution

DIRECT METAL PRINTING

Nine Months Revenue



• Decisive investments contributed to revenue growth of 241% in the first nine months of the year compared to ProForma results of the same 2013 period

• Outsold manufacturing capacity in every quarter since we acquired Phenix Systems

• Production now ramping at second direct metals facility and we expect to meet the rising demand during the fourth quarter and beyond

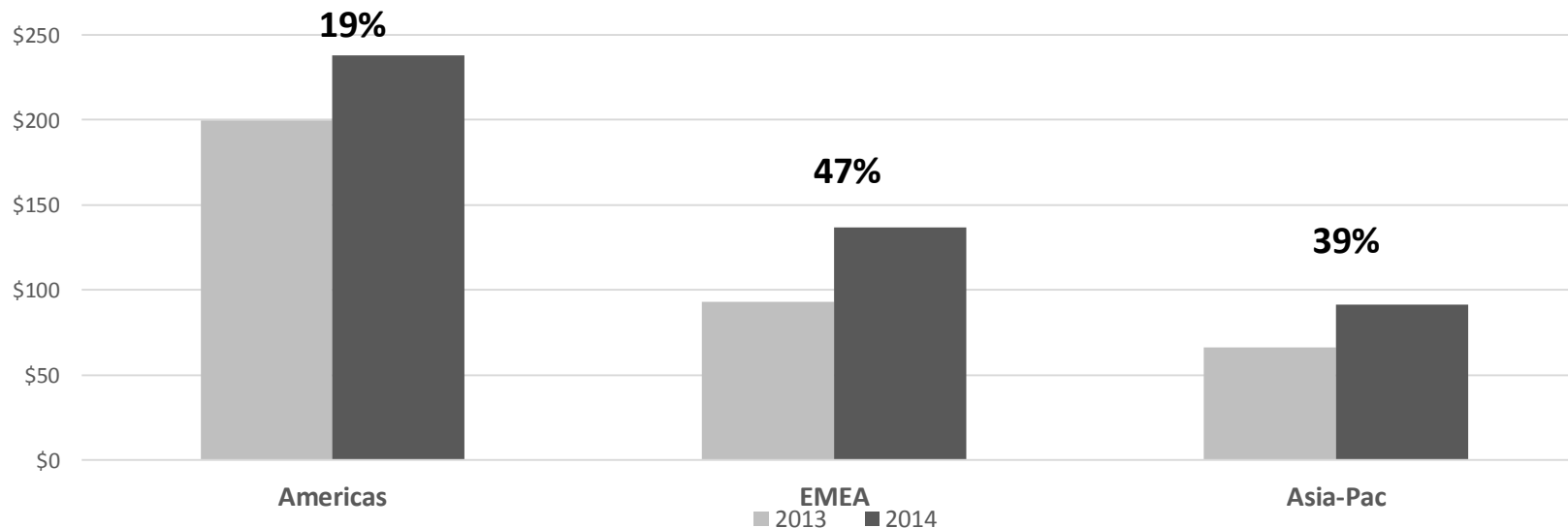
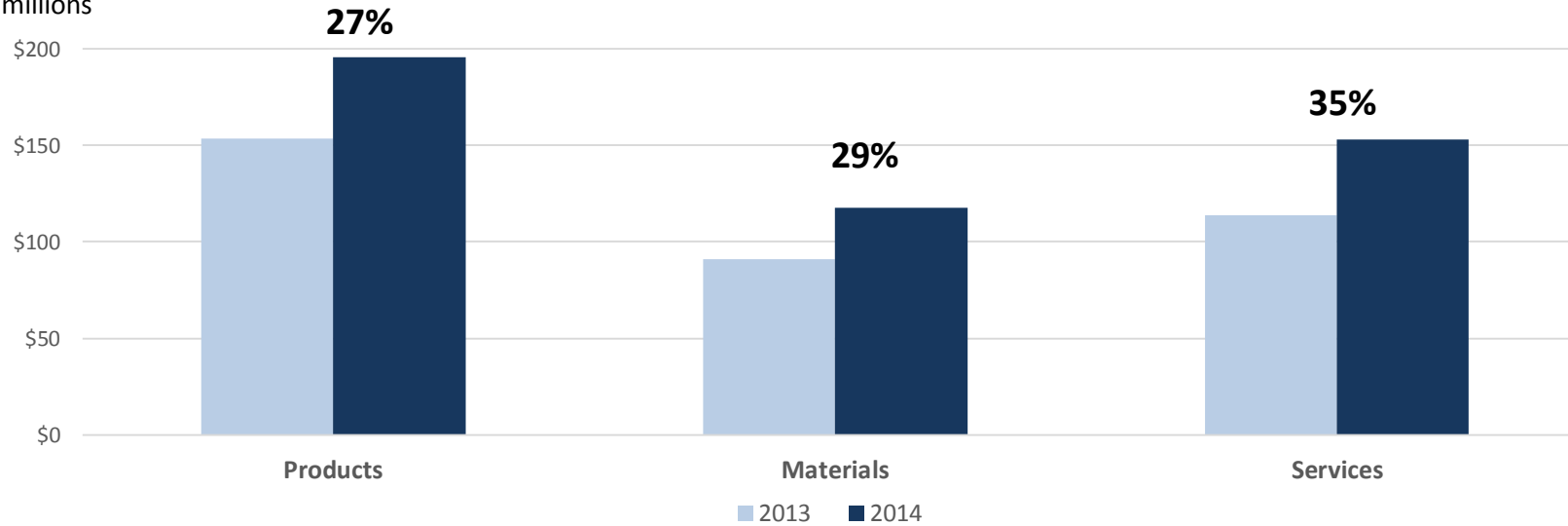
• Represents significant growth opportunities in manufacturing of flight-ready aerospace parts, functional automotive assemblies, production tire molds and ready to use medical devices

• Armed with complementary direct metal printing technology from LayerWise and Phenix, we believe we are best positioned to satisfy this open ended opportunity well into the future

REVENUE BY CATEGORY & GEOGRAPHY

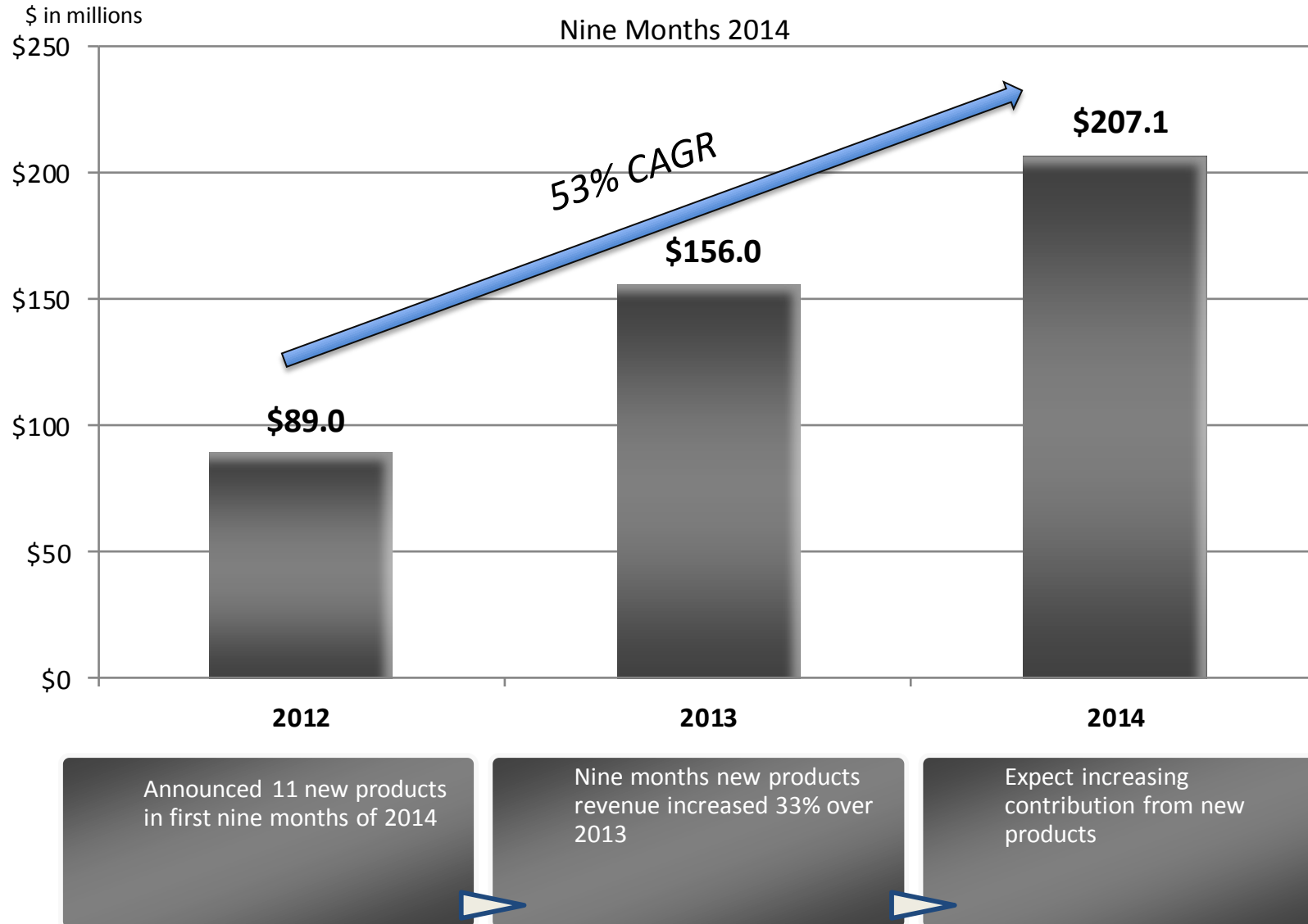
NINE MONTHS

\$ in millions



- All categories are contributing to growth
- Products growth driven by plastic, nylon, composite and metal 3D printers
- An expanding customer base and increasing utilization fueled materials revenue increase
- Services revenue rose as we expanded our footprint and range of services
- We continued to experience robust growth in all geographic regions

NEW PRODUCTS CONTRIBUTION



- Products are considered new for the first 3 years of a product's commercial life

GLOBAL REACH | LOCAL PRESENCE

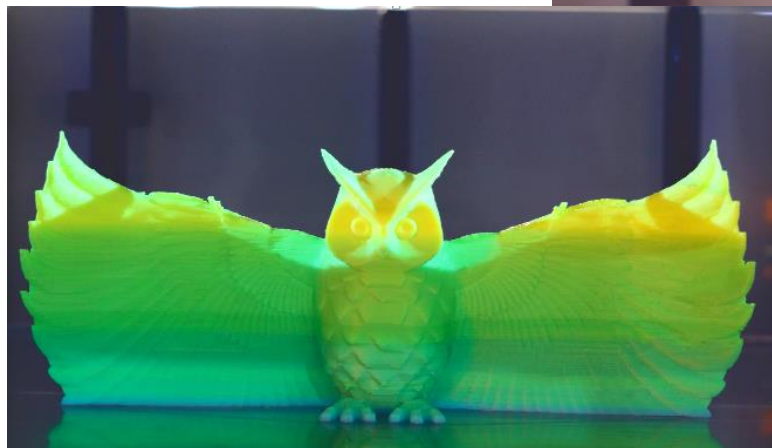


EDUCATION & DIGITAL LITERACY

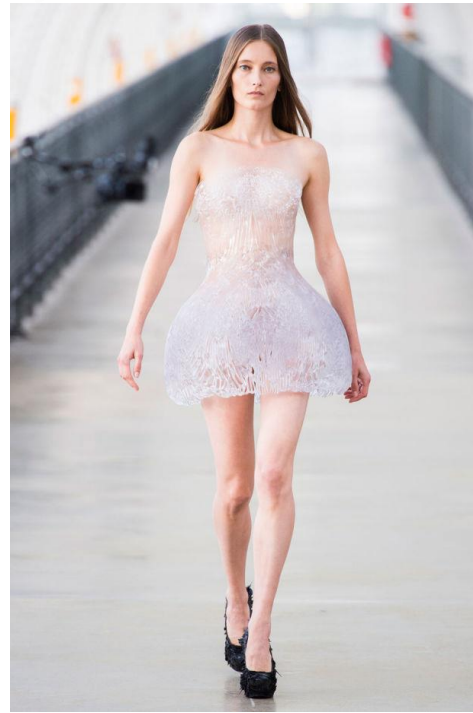


CubePro® C

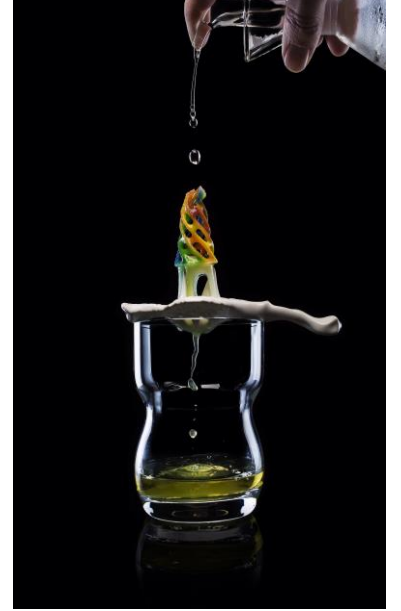
The First Affordable Full-Color Plastic 3D Printer.



3D LIFESTYLE



EDIBLES



3D SYSTEMS DIGITAL PLATFORM...



Affordable Personal
Scanning



Consumer Apps and
Software













Perceptual Tools

3D Home Printers and
Cloud fulfillment services

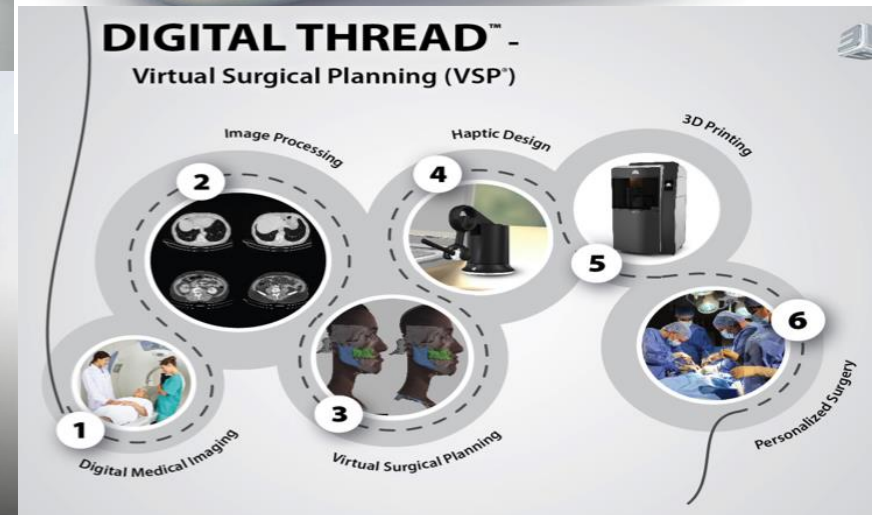


MARKETPLACE POSITIONING

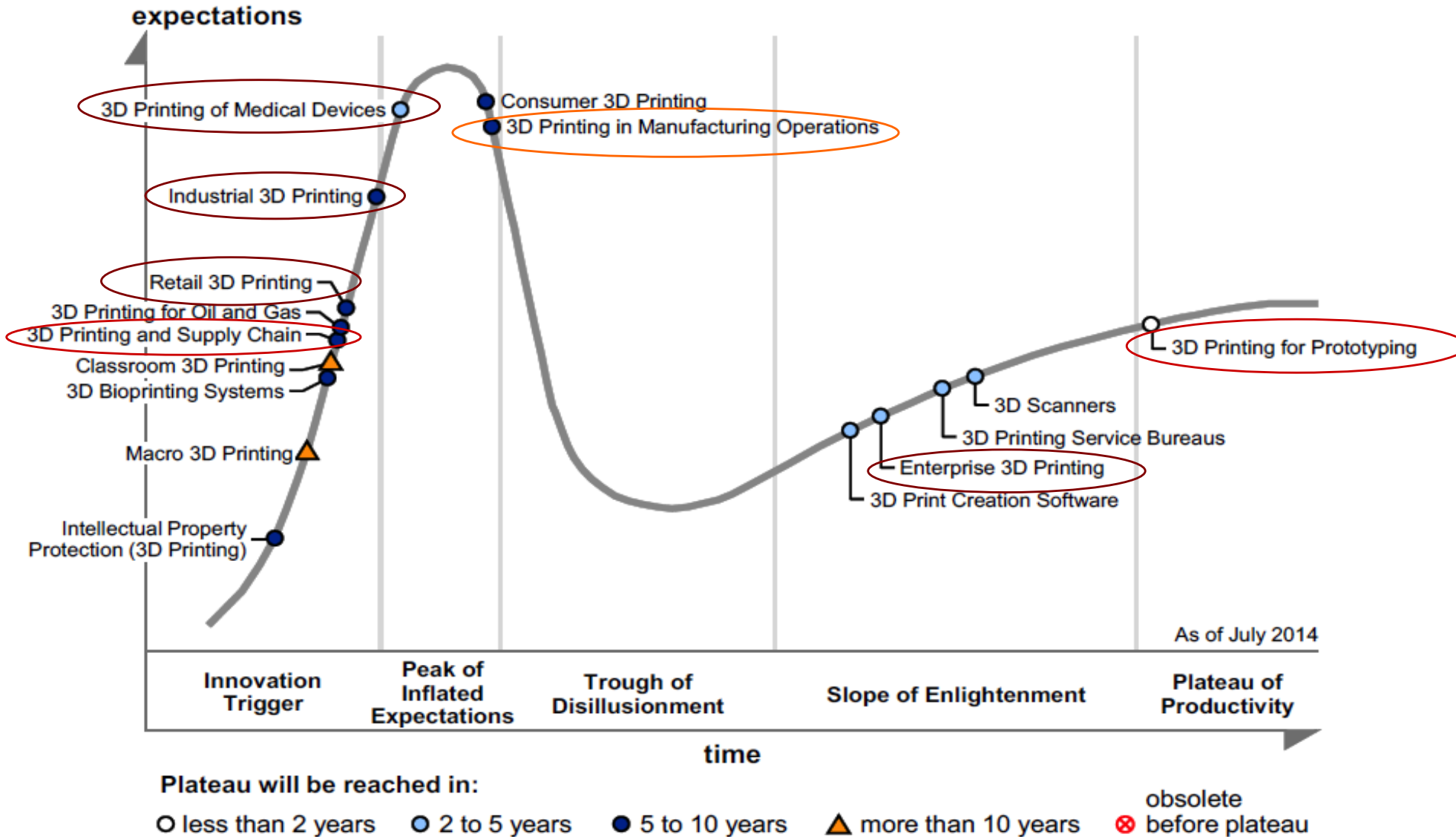
										
DESIGN	Direct prototypes plastic	✓	✓		✓			✓		✓
	Direct prototypes metal	✓		✓		✓	✓	✓	✓	
	Indirect prototypes	✓	✓	✓	✓			✓		✓
	Cloud Printing	✓	✓					✓		✓
MANUFACTURING	Medical parts	✓				✓				✓
	Direct parts	✓	✓	✓						✓
	Indirect parts	✓	✓	✓	✓					✓
SOFTWARE	Perceptual devices	✓								
	Cloud platforms	✓	✓							✓
	Digital threading	✓								✓
HARDWARE	Consumer printers	✓	✓							
	Industrial printers	✓	✓	✓	✓	✓	✓		✓	
	Materials	✓	✓	✓	✓	✓			✓	

FOCUSED STRATEGY

MEDICAL | MATERIALS | METALS | MANUFACTURING | MAINSTREET




GARTNER CURVE



HIGH SPEED, CONTINUOUS FAB-GRADE 3D PRINTING



BOTTOM LINE

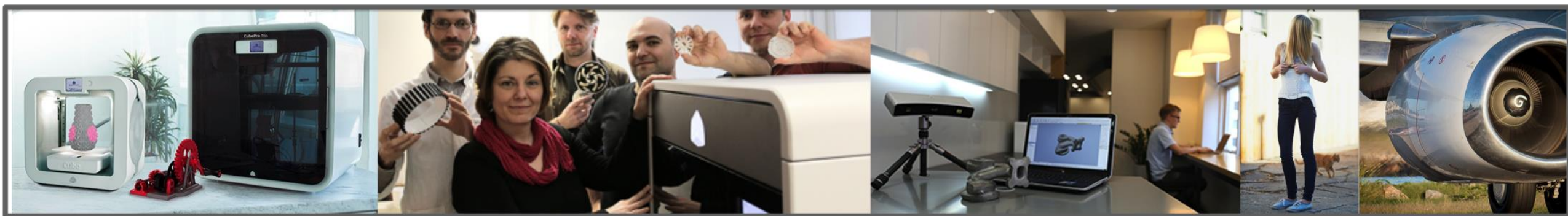
- 
- Our bold investments in healthcare and metals are delivering category growth rates that substantially outperformed industry growth, validating our early and decisive actions
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 - Our ability to acquire strategic assets affordably and attract the leadership talents required to scale our business provides immediate opportunities to deliver greater value and positions us best for sustainable, profitable growth
 - Our effective integration of acquisitions is already delivering synergies and expanded margins in our Quickparts and healthcare businesses





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THANK YOU



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