

### 3D SYSTEMS CORPORATION

#### Consolidated Balance Sheets

(Unaudited)  
(in thousands)

<b>ASSETS</b>	September 28, 2001	December 31, 2000
Current assets:		
Cash and cash equivalents	\$ 8,528	\$ 18,999
Accounts receivable, less allowances for doubtful accounts of \$2,657 (2001) and \$1,599 (2000)	41,703	33,304
Current portion of lease receivables	445	1,497
Inventories	23,157	14,945
Deferred tax assets	2,468	2,824
Prepaid expenses and other current assets	4,295	3,496
Total current assets	80,596	75,065
Property and equipment, net	16,263	13,141
Licenses and patent costs, net	10,764	8,417
Deferred tax assets	5,210	5,210
Lease receivables, less current portion	970	3,629
Acquired technology	9,100	--
Other assets	43,692	4,435
	\$ 166,595	\$ 109,897
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
Current liabilities:		
Accounts payable	\$ 10,026	\$ 8,264
Accrued liabilities	15,160	9,574
Current portion of long-term debt	24,582	120
Customer deposits	1,236	1,087
Deferred revenues	13,329	11,471
Total current liabilities	64,333	30,516
Other liabilities	2,345	3,210
Long-term debt, less current portion	16,990	4,375
	83,668	38,101
Stockholders' equity:		
Preferred stock, authorized 5,000 shares, none issued	--	--
Common stock, authorized 25,000 shares, issued 12,732 and outstanding 12,507 (2001) and issued 12,423 and outstanding 12,198 (2000)	13	12
Capital in excess of par value	91,870	81,568
Notes receivable from officers	(291)	(330)
Accumulated deficit	(2,670)	(3,922)
Accumulated other comprehensive loss	(4,455)	(3,992)
Treasury stock, at cost, 225 shares (2001 and 2000)	(1,540)	(1,540)
Total stockholders' equity	82,927	71,796
	\$ 166,595	\$ 109,897

**3D SYSTEMS CORPORATION**  
Consolidated Statements of Operations  
(Unaudited)  
(in thousands)

	Three Month Periods Ended		Nine Month Periods Ended	
	September 28, 2001	September 29, 2000	September 28, 2001	September 29, 2000
Sales:				
Products	\$ 22,440	\$ 21,724	\$ 60,327	\$ 55,999
Services	9,104	7,824	24,162	21,977
Total sales	<u>31,544</u>	<u>29,548</u>	<u>84,489</u>	<u>77,976</u>
Cost of sales:				
Products	11,745	9,245	29,346	24,416
Services	6,280	5,715	17,509	15,996
Total cost of sales	<u>18,025</u>	<u>14,960</u>	<u>46,855</u>	<u>40,412</u>
Gross profit	<u>13,519</u>	<u>14,588</u>	<u>37,634</u>	<u>37,564</u>
Operating expenses:				
Selling, general and administrative	10,001	8,430	28,001	23,001
Research and development	2,791	1,911	7,624	5,890
Total operating expenses	<u>12,792</u>	<u>10,341</u>	<u>35,625</u>	<u>28,891</u>
Income from operations	727	4,247	2,009	8,673
Interest income	210	84	751	397
Interest and other expense	(570)	(133)	(773)	(345)
Income before provision for income taxes	367	4,198	1,987	8,725
Provision for income taxes	136	1,427	735	2,966
Net income	<u>\$ 231</u>	<u>\$ 2,771</u>	<u>\$ 1,252</u>	<u>\$ 5,759</u>
Shares used to calculate basic net income per share	<u>12,499</u>	<u>12,009</u>	<u>12,396</u>	<u>11,756</u>
Basic net income per share	<u>\$ 0.02</u>	<u>\$ 0.23</u>	<u>\$ 0.10</u>	<u>\$ 0.49</u>
Shares used to calculate diluted net income per share	<u>13,276</u>	<u>13,336</u>	<u>13,176</u>	<u>12,789</u>
Diluted net income per share	<u>\$ 0.02</u>	<u>\$ 0.21</u>	<u>\$ 0.10</u>	<u>\$ 0.45</u>