



TM

3DSYSTEMS™



MANUFACTURING THE FUTURE

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FORWARD LOOKING STATEMENTS

This presentation contains forward-looking statements, as defined by federal and state securities laws. Forward-looking statements include statements concerning plans, objectives, goals, strategies, expectations, intentions, projections, developments, future events, performance or products, underlying assumptions, and other statements which are other than statements of historical facts. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "hope," "expects," "intends," "plans," "anticipates," "contemplates," "believes," "estimates," "predicts," "projects," "potential," "continue," and other similar terminology or the negative of these terms. From time to time, we may publish or otherwise make available forward-looking statements of this nature. All such forward-looking statements, whether written or oral, and whether made by us or on our behalf, are expressly qualified by the cautionary statements described on this message including those set forth below. In addition, we undertake no obligation to update or revise any forward-looking statements to reflect events, circumstances, or new information after the date of the information or to reflect the occurrence or likelihood of unanticipated events, and we disclaim any such obligation.

Forward-looking statements are only predictions that relate to future events or our future performance and are subject to known and unknown risks, uncertainties, assumptions, and other factors, many of which are beyond our control, that may cause actual results, outcomes, levels of activity, performance, developments, or achievements to be materially different from any future results, outcomes, levels of activity, performance, developments, or achievements expressed, anticipated, or implied by these forward-looking statements. As a result, we cannot guarantee future results, outcomes, levels of activity, performance, developments, or achievements, and there can be no assurance that our expectations, intentions, anticipations, beliefs, or projections will result or be achieved or accomplished. These forward-looking statements are made as of the date hereof and are based on current expectations, estimates, forecasts and projections as well as the beliefs and assumptions of management. 3D System's actual results could differ materially from those stated or implied in forward-looking statements. Past performance is not necessarily indicative of future results. We do not intend to update these forward looking statements even though our situation may change in the future. Further, we encourage you to review the risks that we face and other information about us in our filings with the SEC, including our Annual Report on Form 10-K which was filed on February 28, 2014. These are available at www.SEC.gov.



30 YEARS OF INNOVATION

THE WAY WE DESIGN | WHAT WE CREATE | HOW WE MANUFACTURE



DISRUPTIVE | TRANSFORMATIVE | IMPACTFUL

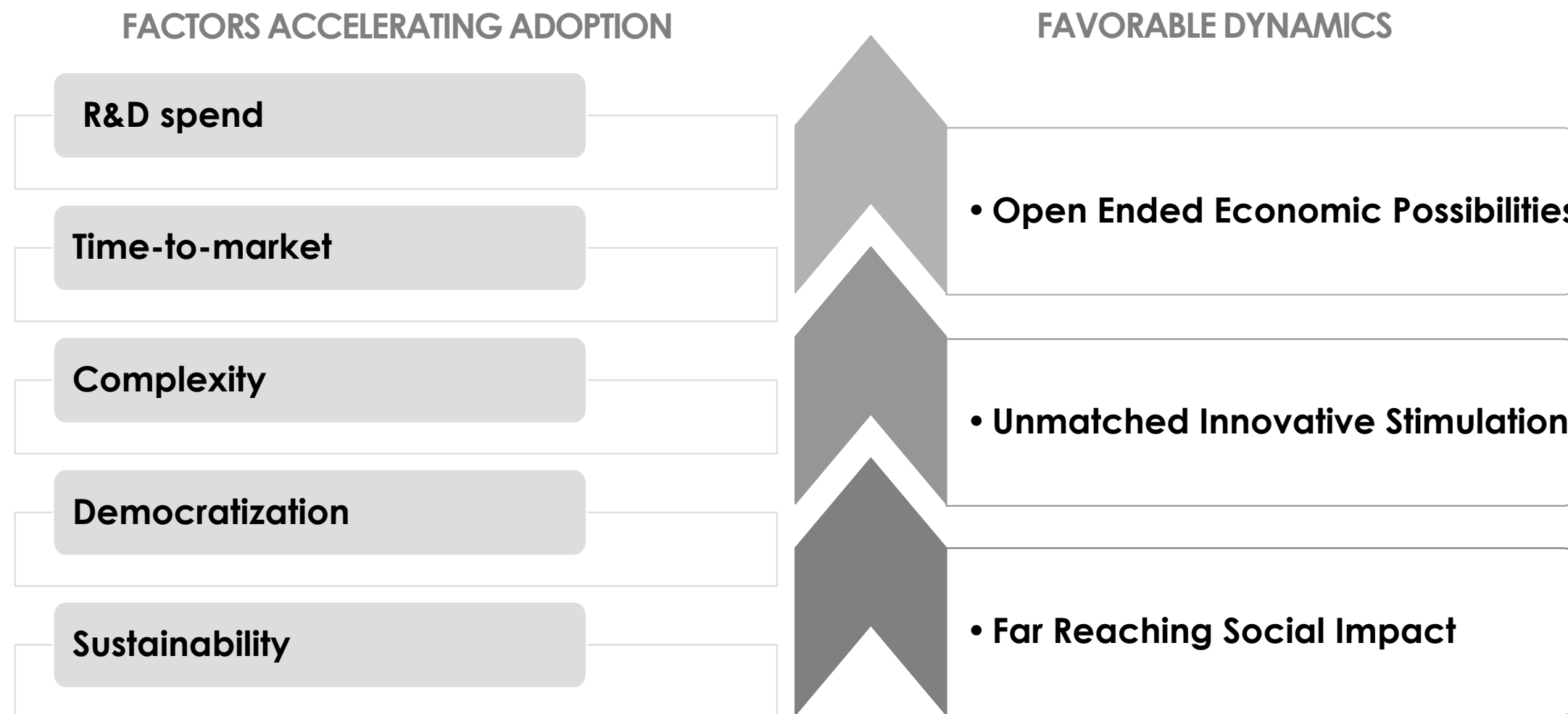
1,200 patents | 1,300 teammates | 7 print engines | 100+ materials | Unmatched portfolio | Focused growth initiatives | Endless possibilities

NYSE: DDD

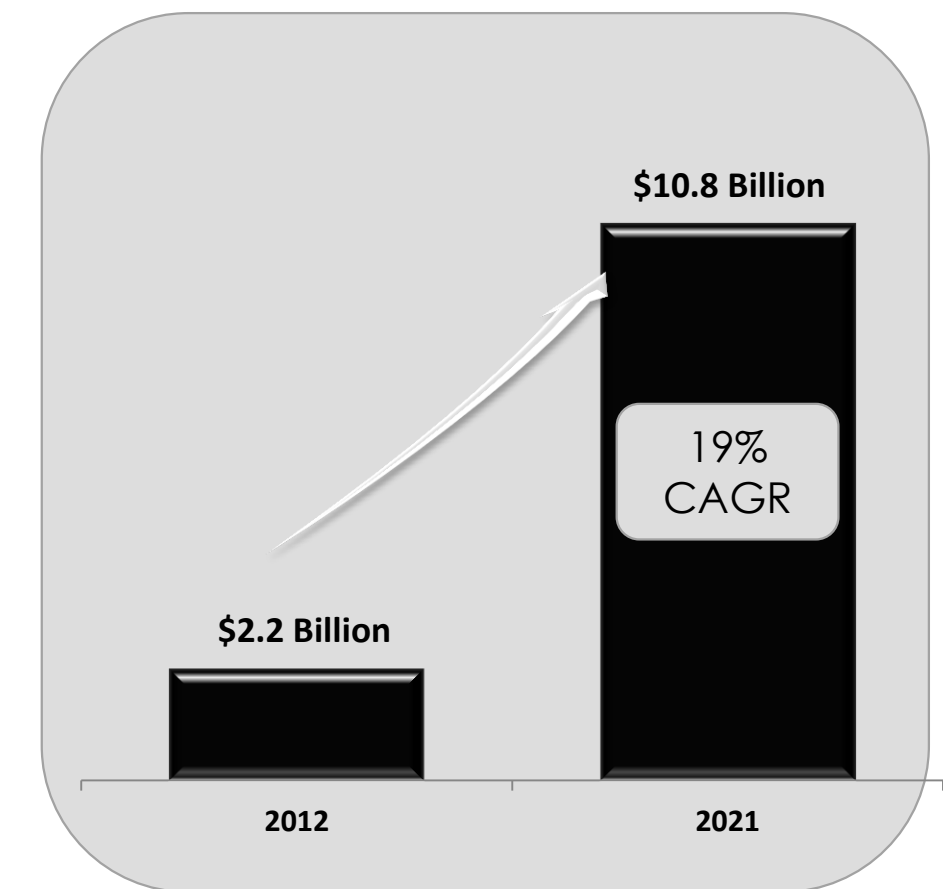


FAVORABLE DYNAMICS

POSITIONED AT THE HEART OF ~\$35 BILLION DESIGN-TO-MANUFACTURING VALUE-CHAIN⁽¹⁾



3D PRINTING GLOBAL MARKET



Source: Wohler's Report

(1) Source: 2013 Product lifecycle management Market per CIMdata



DEMOCRATIZATION FUELS ACCESS

LIVINGROOM | CLASSROOM | GARAGE | DESKTOP | LAB | FACTORY



Price: \$1,000 - \$20,000



\$20,000 - \$250,000



\$250,000 - \$950,000



MATERIALS ACCELERATE ADOPTION

100+ MATERIALS | PLASTICS | NYLONS | METALS | RUBBERS | WAXES | COMPOSITES

High-Definition | Snap-Fit



High- Impact | Light-Weight



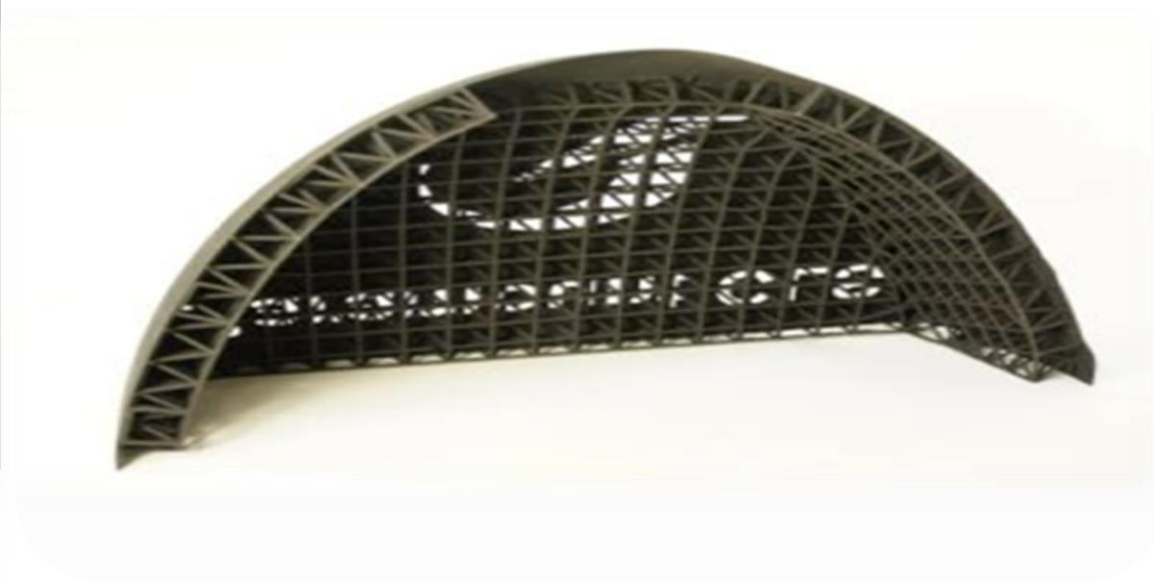
Durable | High-Temperature



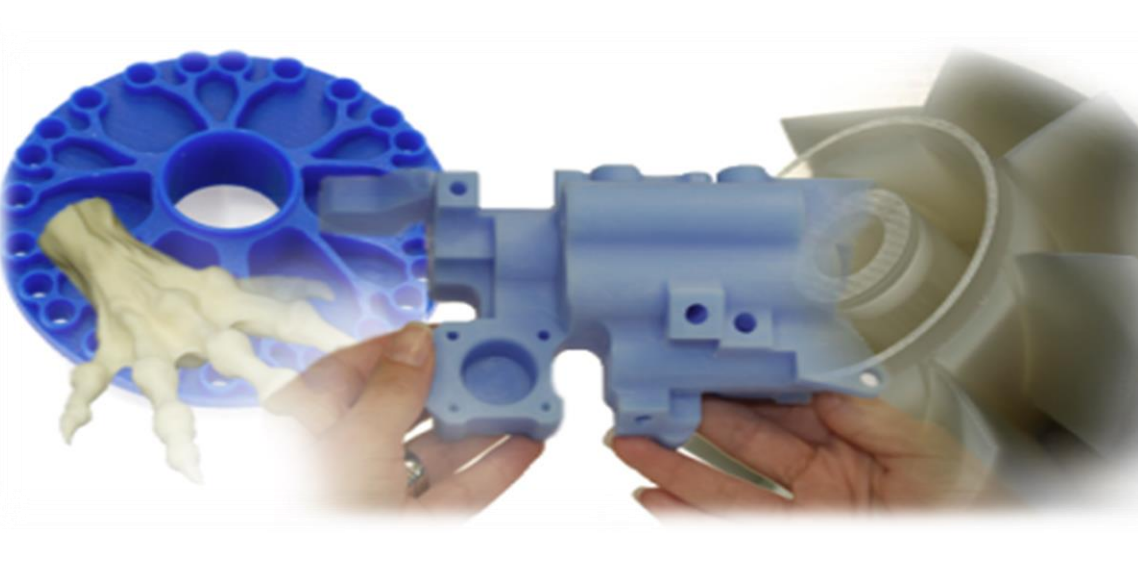
Biocompatible



Conformal Structures



Casting



CLOUD SOURCING PROVIDES ACCESSABILITY

CAPACITY | VARIETY | UTILITY | ACTIVITY



Quick-turn manufacturing services



Latest additive and traditional capabilities worldwide

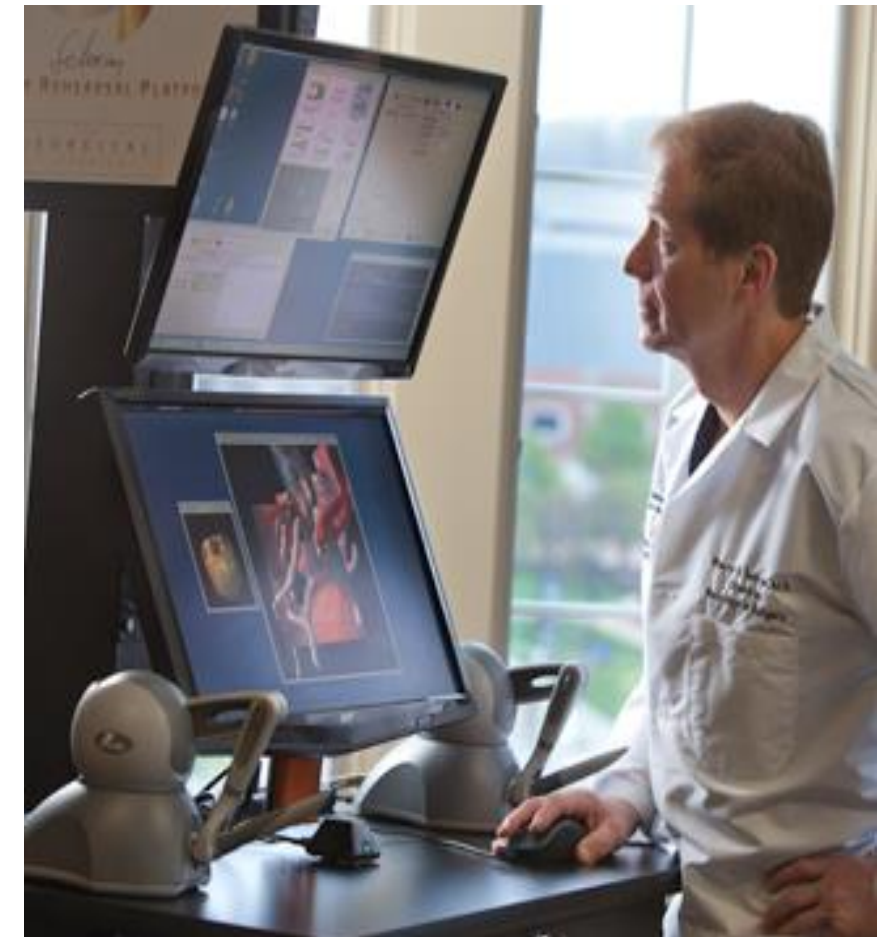
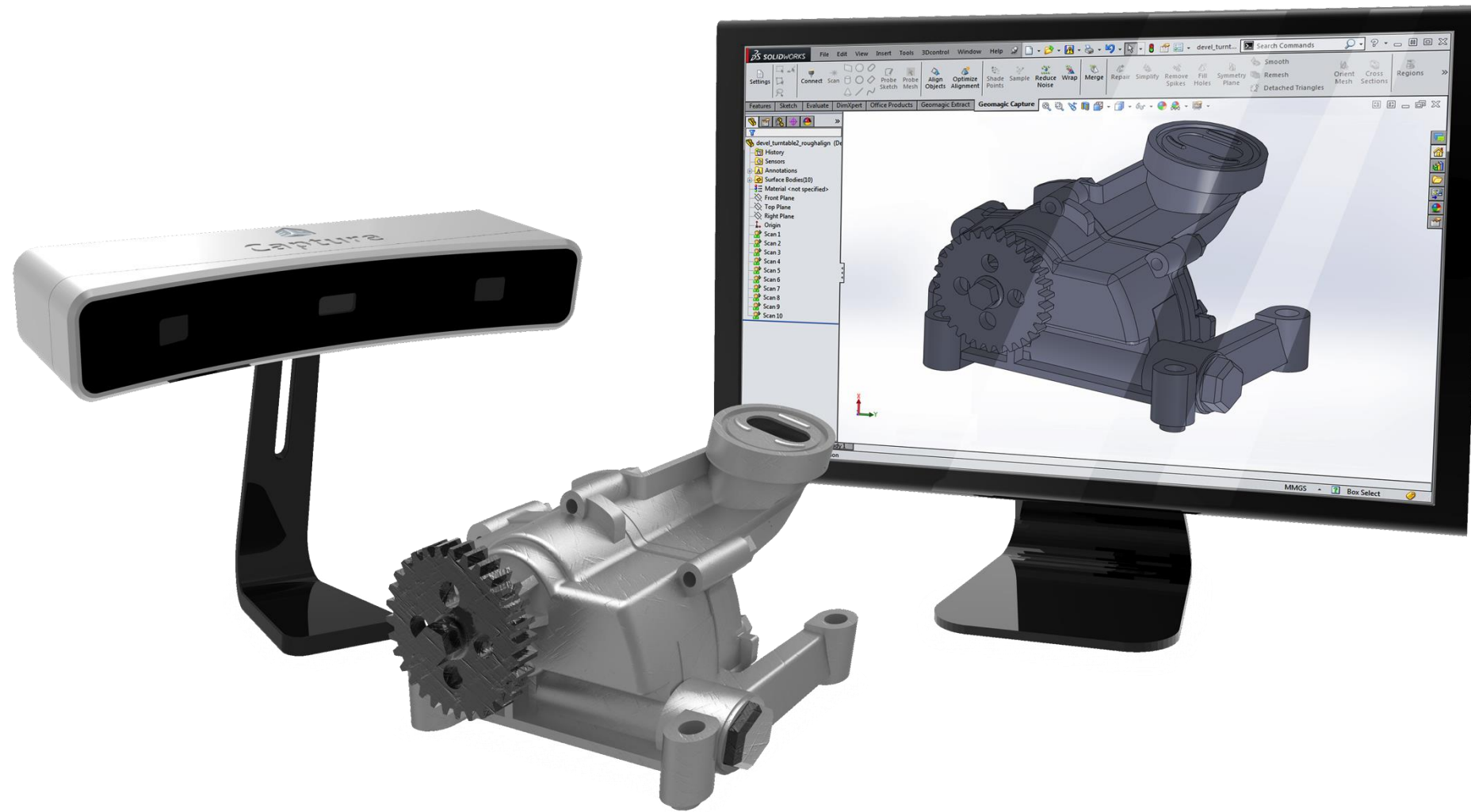
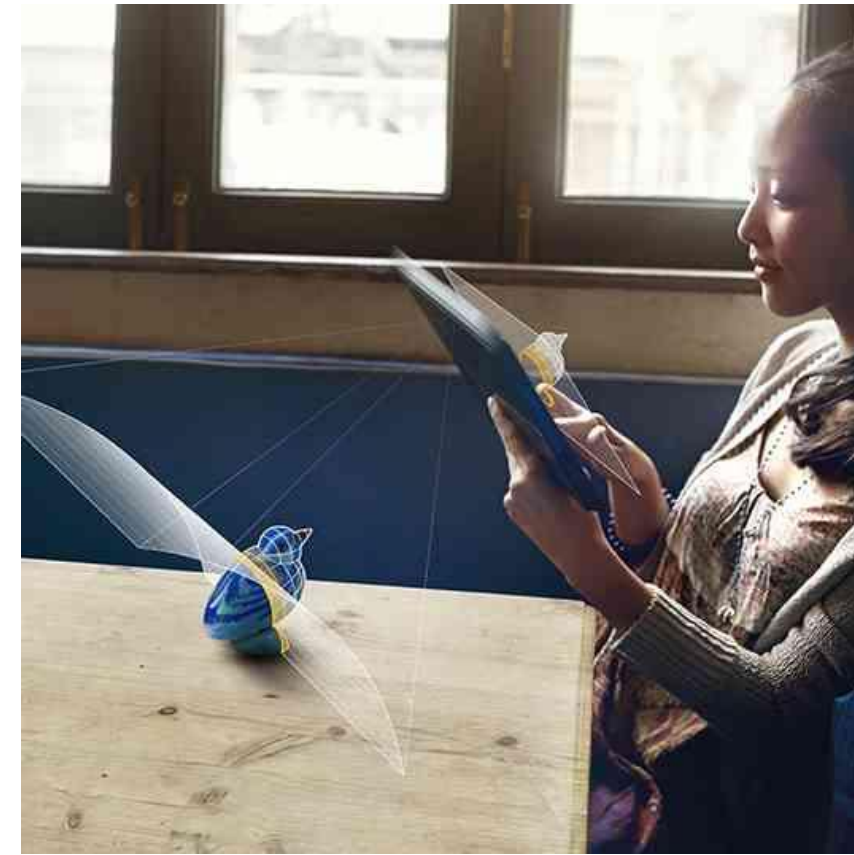


Instant online quoting with proprietary, integrated sales and manufacturing platform



PERCEPTUAL DESIGN

SCAN-TO-CAD | HAPTICS | GESTURE | VOXEL



SOURCE: 3DSYSTEMS | Intel



AEROSPACE

COMPLEXITY | WEIGHT | MANEUVERABILITY | FUEL EFFICIENCY

GE ADDITIVE MANUFACTURING - BY THE NUMBERS

19 additive fuel nozzles to be installed on every CFM LEAP engine, >4500 sold

By 2020, GE Aviation will manufacture >100,000 additive parts

Potential to reduce weight of a single aircraft engine by 1,000 lbs

Across the company, GE has more than 300 3D printing machines



Source: GE /Atlantic Conference



AUTOMOTIVE

DESIGN | VALIDATE | TOOL | BRIDGE | CUSTOMIZE | MANUFACTURE



SOURCE: Lotus F1

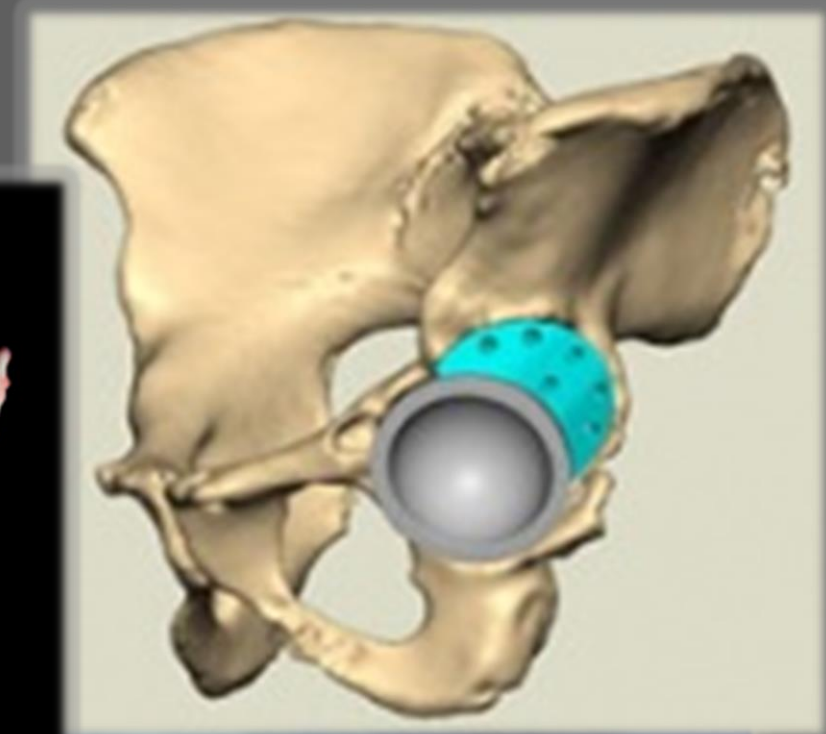
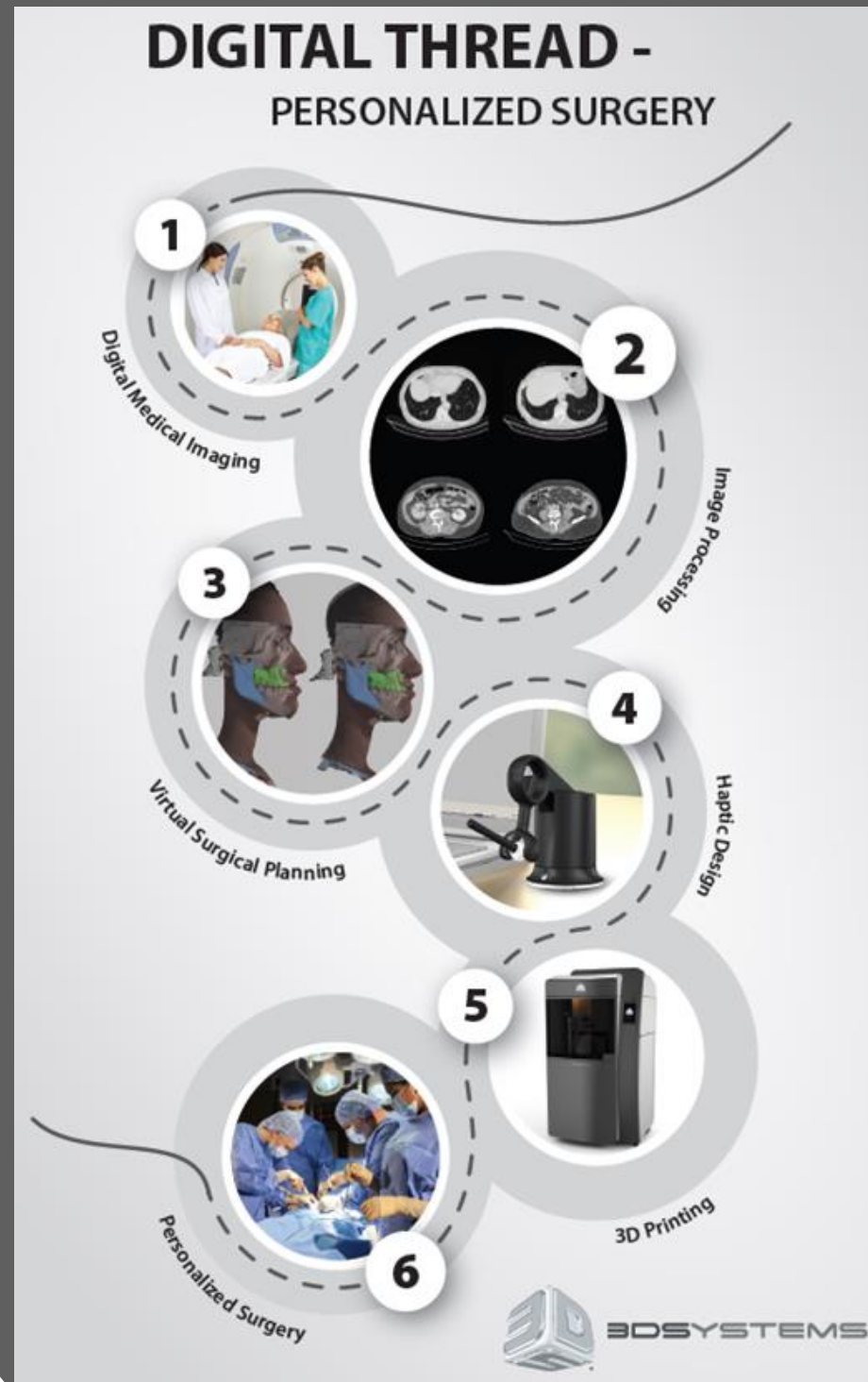


SOURCE: General Motors



HEALTHCARE

PERSONALIZED MEDICAL DEVICES | MEDICAL MODELS | VSP



SOURCE: ORLive.com



3DPRINTING 2.0



Easy
Consumerism

Fab-Grade
Manufacturing

Cloud
Sourcing

NEW PRODUCTS AND INNOVATION FUEL GROWTH

CATALYST FOR GROWTH | EXTENDS FIRST MOVER ADVANTAGE | OPENS NEW CATEGORIES



✓ SLA



✓ SLS



✓ DMS



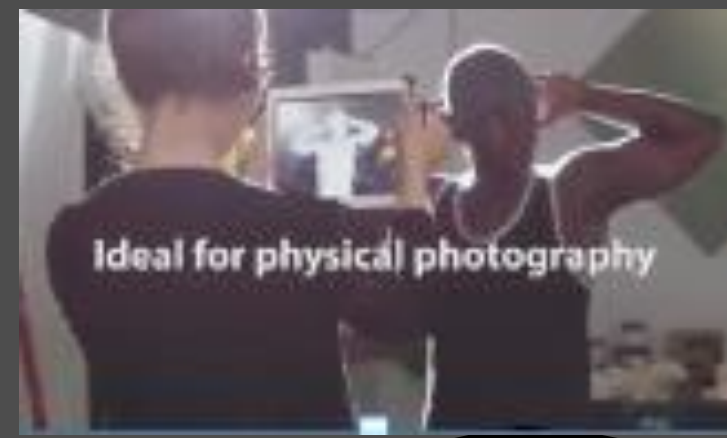
✓ μ SLA



✓ CJP



✓ PJP



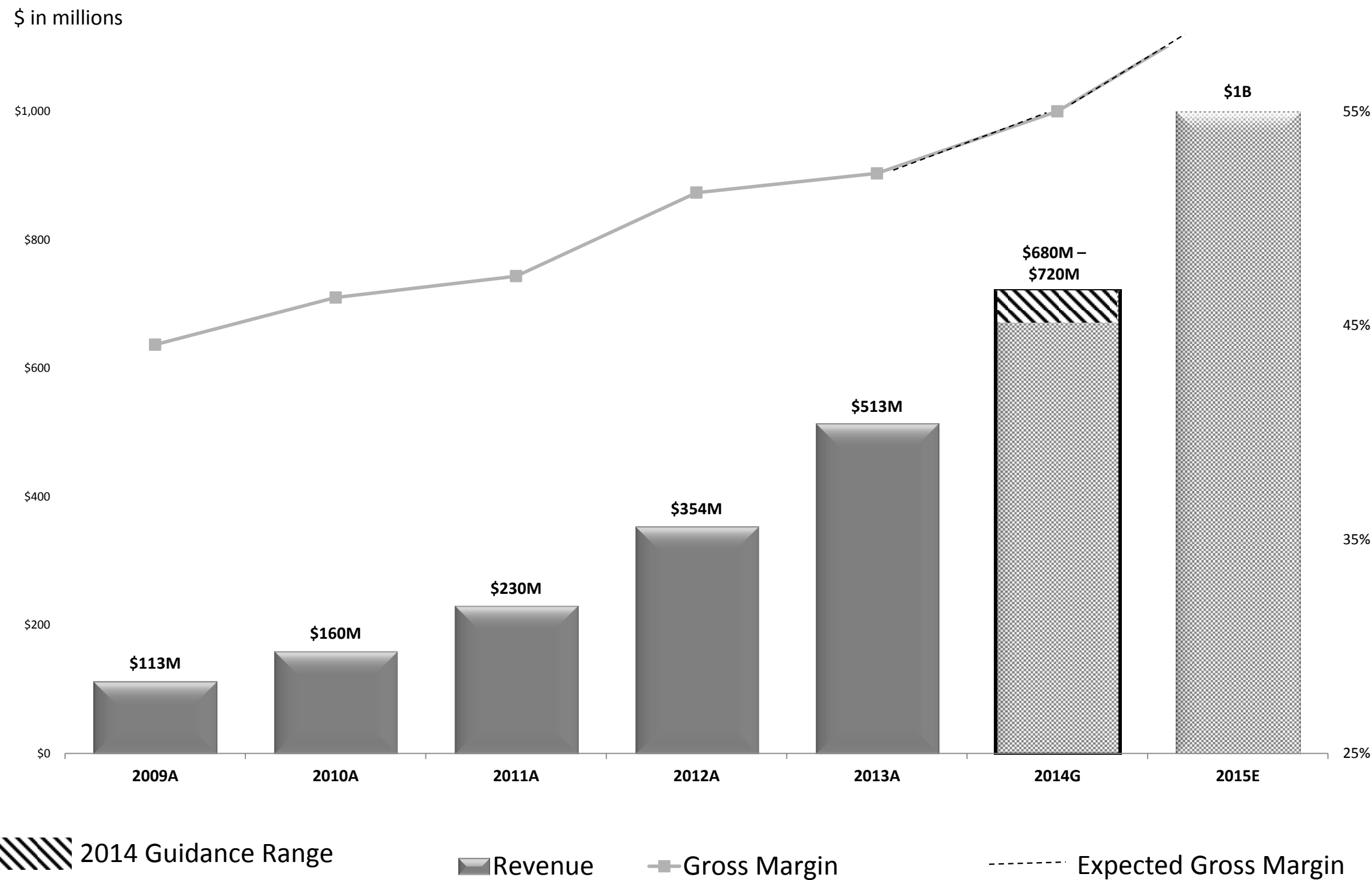
PCD



✓ MJP



Expecting Accelerated Revenue Growth



**based on business today, excluding future acquisitions and opportunities*

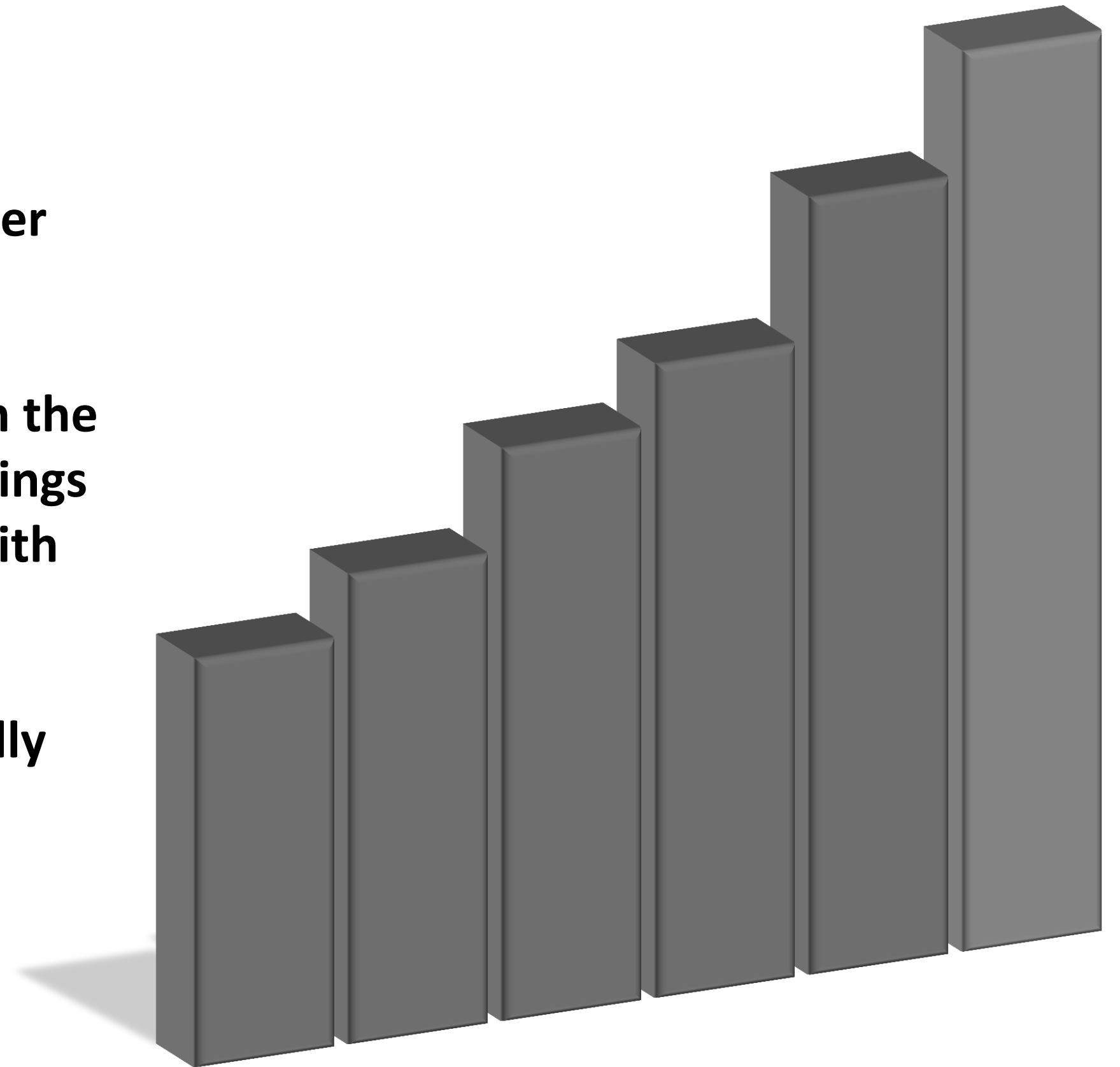
EXPECTATIONS:

- Revenue doubles in two years, driven primarily by printers, materials and software driven perceptual devices
- Gross profit margins reach levels of 55% to 60% as we get into the \$750 million to \$1 billion revenue run-rate
- Sales and marketing expenses increases incrementally with revenue growth
- R&D expenses returns to about 8% of revenue
- Operating leverage resumes in 2015



FULL-YEAR 2014 GUIDANCE

- **We expect annual revenue for 2014 to be in the range of \$680 million to \$720 million with greater growth during the second half of the year**
- **We expect our GAAP earnings per share to be in the range of \$0.44 to \$0.56 and our non-GAAP earnings per share to be in the range of \$0.73 to \$0.85 with greater earnings during the second half of 2014**
- **Our non-GAAP adjusted earnings guidance is fully tax-effected and inclusive of all acquisitions completed to date**



STRATEGIC PARTNERSHIPS AND ALLIANCES

Began R&D operations at acquired Wilsonville location, with a fully assembled team of 100 engineers, chemists and materials scientists using state of the art labs and facilities to support the accelerated development of next-generation 3D printing technology

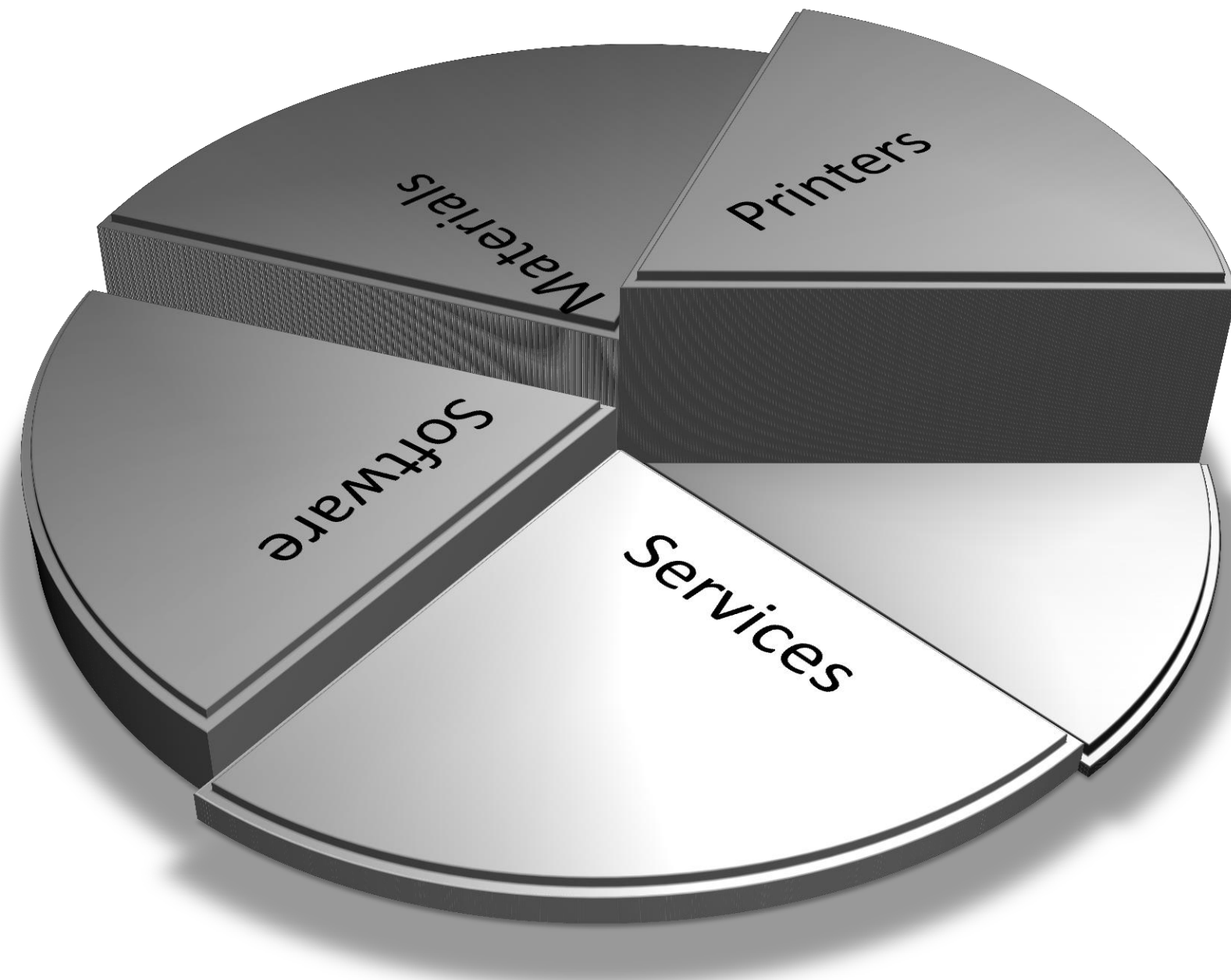
Made significant strides in the development of continuous, fab-grade 3D printer platform and materials in support of Google's Project Ara, and believe that this advanced manufacturing platform could serve to extend high speed, advanced manufacturing 3D printing into many industrial and consumer goods applications

Staples just launched two pilot, in-store 3D printing experiences in New York and Los Angeles. The Staples experience offers in-store drop off and pick up of printables in 7 performance materials and is powered exclusively by 3D Systems

Continued to expand manufacturing capacity across our portfolio, including accelerated expansion of our direct metals manufacturing as demand from industrial companies continues to outpace our capacity.



OUTLOOK



*This chart is intended to depict our expected relative 2014 growth rate trends in revenue categories. It is not to scale and does not indicate actual percentages or absolute amounts

- ❑ We entered the second quarter of 2014 with positive sales momentum and strong backlog, driven by increased demand from advanced manufacturing activities
- ❑ We expect our growth initiatives and accelerated investments to extend our first mover advantage and market share
- ❑ We believe that our unified sales force and channel focus can deliver continued success
- ❑ The 3D printing ecosystem we created and continue to expand provides unmatched, integrated content to print solutions
- ❑ We believe we are positioning ourselves for accelerated revenue growth and additional value creation over the long term, powered by continued leadership, innovation and focused investments



IT'S ABOUT VALUE OVER THE LONG TERM

- We believe that the ultimate measure of our success will be the sustainable value we create over the long term
- We expect value to be generated as a direct result of our ability to extend and solidify our leadership position
- We believe that the stronger our marketplace leadership, the more powerful our economic model, and that can translate directly to higher revenue and higher profitability
- We expect to continue make investments in light of long-term market leadership considerations rather than short-term profitability considerations
- We expect to continue to make bold investments where we see opportunities to gain marketplace leadership advantages
- We balance our focus on growth with emphasis on long-term profitability, but given the opportunities in front of us, we choose to prioritize growth because we believe that scale is central to achieving the full potential of our business model



THANK YOU



• Unmatched portfolio + leading brands + expanding use cases

• Technology + financial strength and flexibility

• Open-ended growth opportunities

• Innovative business model with end-to-end solutions

• Focused, balanced growth initiatives

• Experienced management team

