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3DSYSTEMSTM

*Creativity Reimagined*SM

January 2013



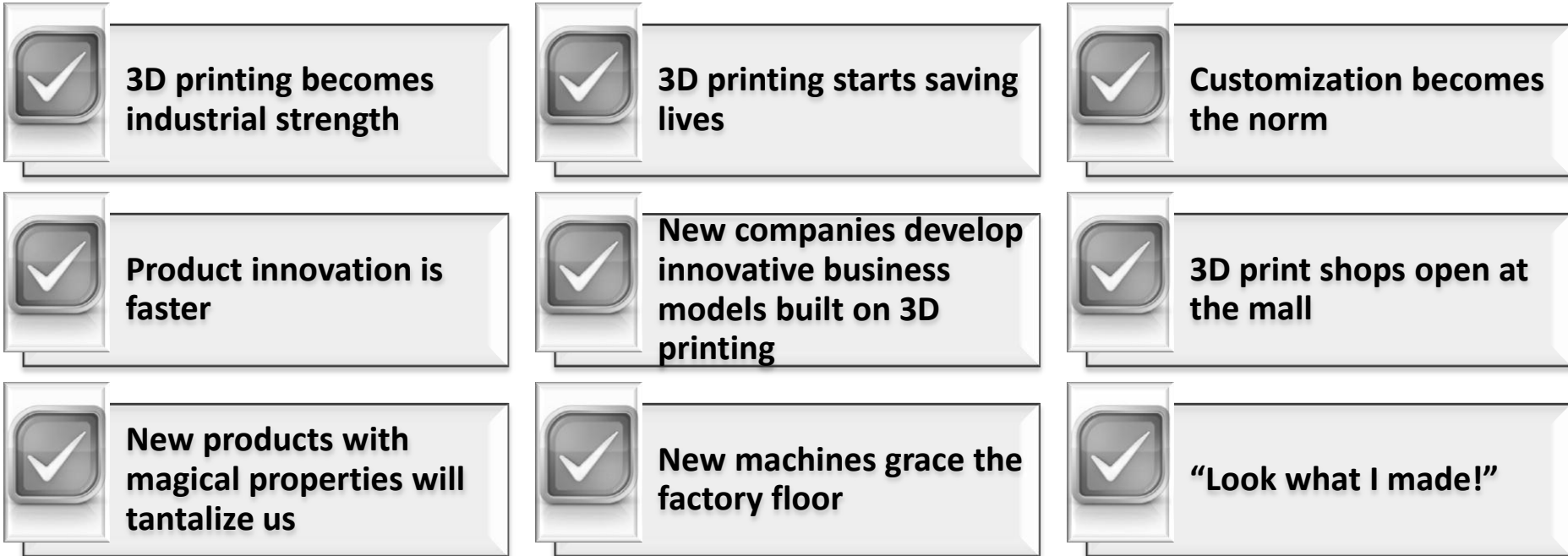
www.3dsystems.com NYSE: DDD

Forward Looking Statements

This presentation contains forward-looking statements, as defined by federal and state securities laws. Forward-looking statements include statements concerning plans, objectives, goals, strategies, expectations, intentions, projections, developments, future events, performance or products, underlying assumptions, and other statements which are other than statements of historical facts. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "hope," "expects," "intends," "plans," "anticipates," "contemplates," "believes," "estimates," "predicts," "projects," "potential," "continue," and other similar terminology or the negative of these terms. From time to time, we may publish or otherwise make available forward-looking statements of this nature. All such forward-looking statements, whether written or oral, and whether made by us or on our behalf, are expressly qualified by the cautionary statements described on this message including those set forth below. In addition, we undertake no obligation to update or revise any forward-looking statements to reflect events, circumstances, or new information after the date of the information or to reflect the occurrence or likelihood of unanticipated events, and we disclaim any such obligation.

Forward-looking statements are only predictions that relate to future events or our future performance and are subject to known and unknown risks, uncertainties, assumptions, and other factors, many of which are beyond our control, that may cause actual results, outcomes, levels of activity, performance, developments, or achievements to be materially different from any future results, outcomes, levels of activity, performance, developments, or achievements expressed, anticipated, or implied by these forward-looking statements. As a result, we cannot guarantee future results, outcomes, levels of activity, performance, developments, or achievements, and there can be no assurance that our expectations, intentions, anticipations, beliefs, or projections will result or be achieved or accomplished. These forward-looking statements are made as of the date hereof and are based on current expectations, estimates, forecasts and projections as well as the beliefs and assumptions of management. 3D System's actual results could differ materially from those stated or implied in forward-looking statements. Past performance is not necessarily indicative of future results. We do not intend to update these forward looking statements even though our situation may change in the future. Further, we encourage you to review the risks that we face and other information about us in our filings with the SEC, including our Annual Report on Form 10-K which was filed on February 23, 2012. These are available at www.SEC.gov.

Manufacturing The Future



Source: Forbes 12-07-12

3D Systems Pioneering & Leading

**Global
Footprint**

7 Print Engines

**World Class
Customers**

**~100
Performance
Materials**

~500 Resellers*

**10 Innovation
Centers**

**~1,100*
Teammates**

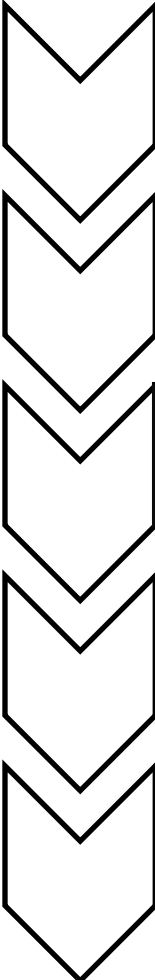
**~1,200
Patents***



*Reflects post Geomagic close

3DSYSTEMS™

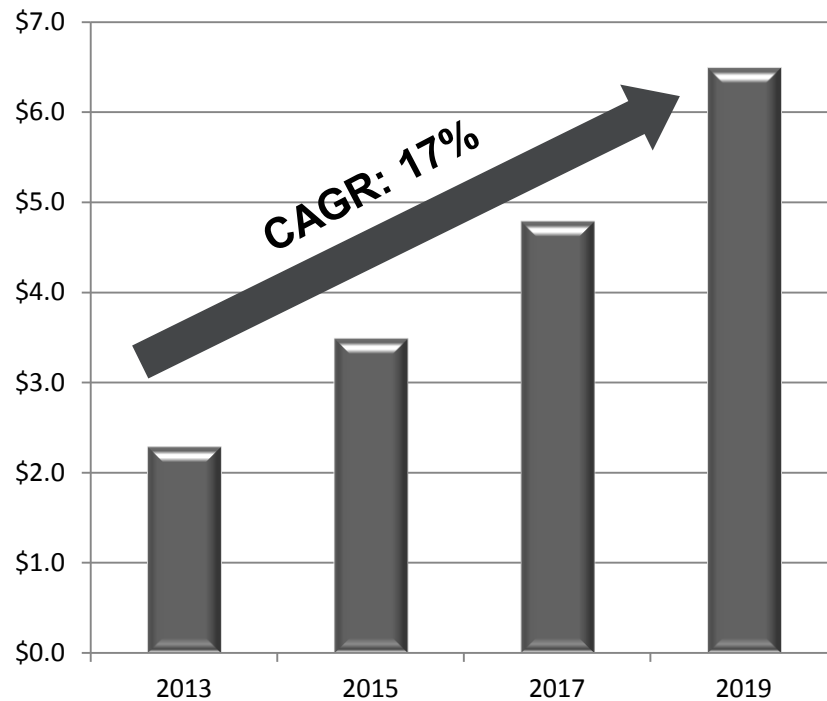
Investment Highlights

- 
- Exclusive provider of end-to-end content-to-print solutions
 - Addressing multi-billion dollar, high-growth marketplaces
 - Unmatched product performance and breadth
 - Attractive 'razor & blades' model driving recurring revenue growth
 - Entrepreneurial, experienced management team

Large and Growing Addressable Marketplaces

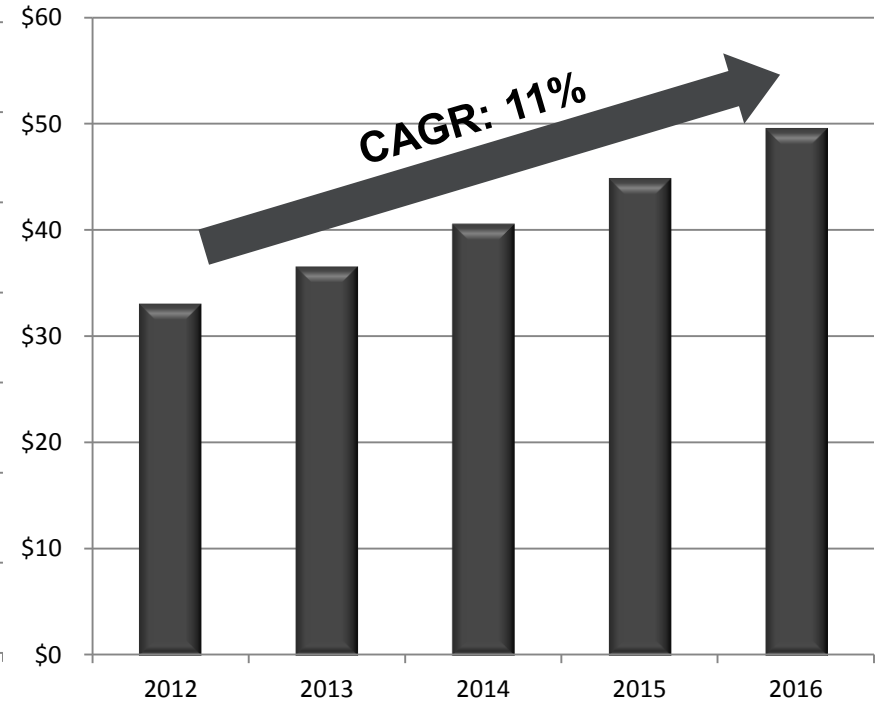
\$ in billions

3D Printer Forecast



Source: Wohler's Report

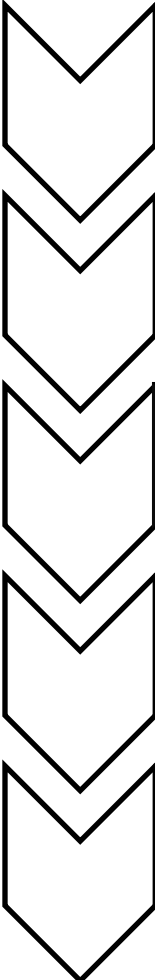
Product Lifecycle Management (PLM) Forecast



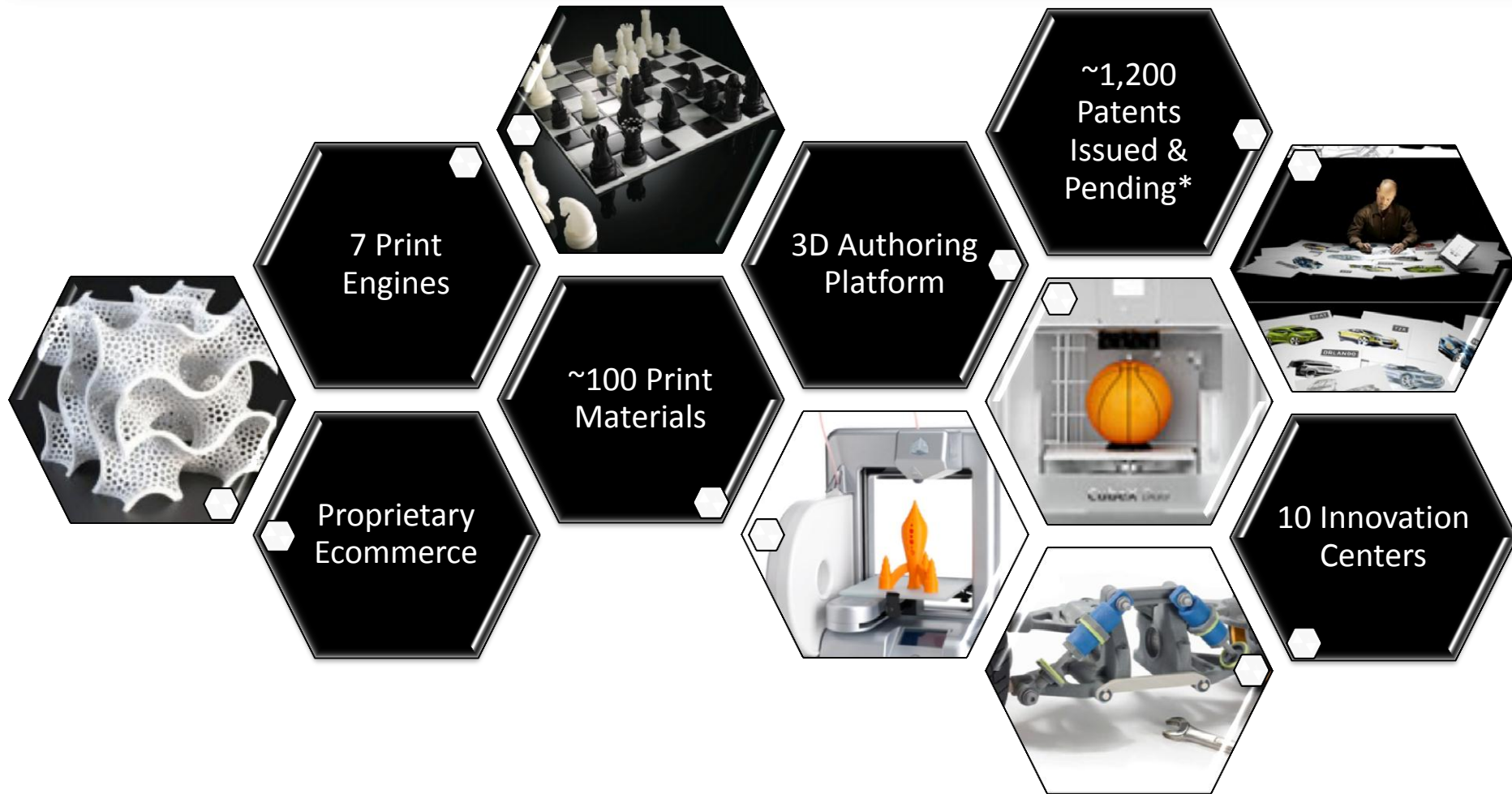
Source: CIMdata

- Our solutions replace or complement traditional design-to-manufacturing alternatives
- Rapid growth forecasted for 3D content-to-print solutions driven by strong secular demand
- Strategically positioned at the heart of \$30B+ design-to-manufacture value chain

Favorable Growth Dynamics

- 
- Increasing global R&D spend fuels demand for 3D printers
 - Compressed design-to-manufacture timelines accelerates adoption
 - Product evolution drives increase in component count and complexity
 - Democratization expands opportunity to consumers and manufacturers
 - Sustainability attractiveness: reduced waste, cost & carbon footprint

Leadership Through Technology



*Reflects post Geomagic close

Global Reach, Local Presence

United States

- Rock Hill, SC
- Atlanta, GA
- Andover, MA
- Cambridge, MA
- Denver, CO
- Herndon, VA
- Langhorne, PA
- Lawrenceburg, TN
- Morrisville, NC*
- New York, NY
- Richardson, TX
- Seattle, WA
- San Francisco, CA
- Valencia, CA
- Vernon Hills, IL



Europe

- Benelux
- England
- France
- Germany
- Italy
- Switzerland

Asia-Pacific

- Australia
- China
- Hong Kong
- India
- Japan
- Korea
- Singapore

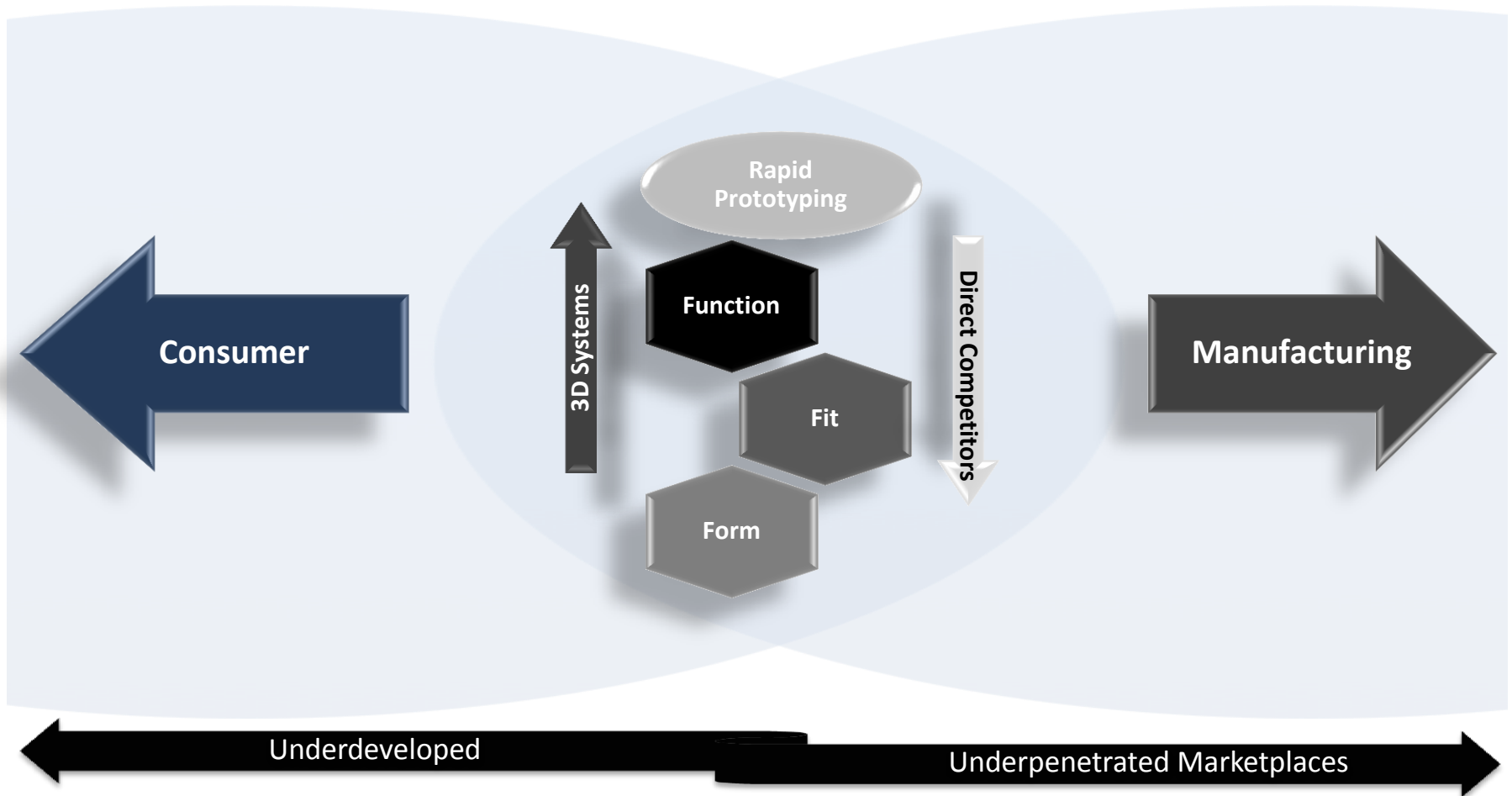
~500 Resellers*

~30 Facilities*

~1,100 Employees*

*Reflects post Geomagic close

Parallel Growth Paths



Focused Growth Pillars

Accelerate 3D
printer penetration

Grow healthcare
solutions

Integrate 3D authoring platform

Expand Quickparts
services globally

Build significant
consumer presence

Unmatched 3D Printer Portfolio

PERSONAL



Price: \$1,300 - \$20,000

PROFESSIONAL



Price: \$20,000 - \$250,000

PRODUCTION



Price: \$250,000 - \$950,000

Lower price points

High Performance

3DSYSTEMS™

High-Performance Materials

High-Definition, Snap-Fit



High- Impact, Light-Weight



Durable, High-Temperature



~100 Materials



Wax



Nylon



Plastic



Rubber



Metal



Composite

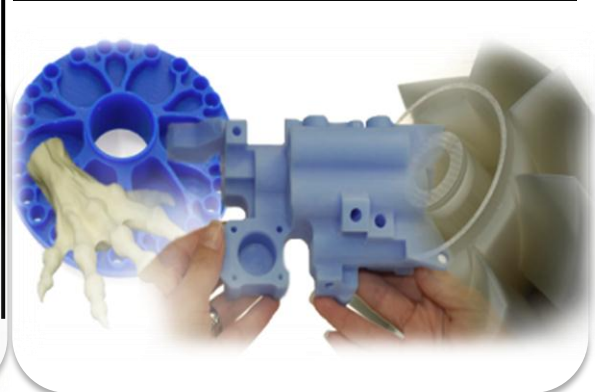
Biocompatible



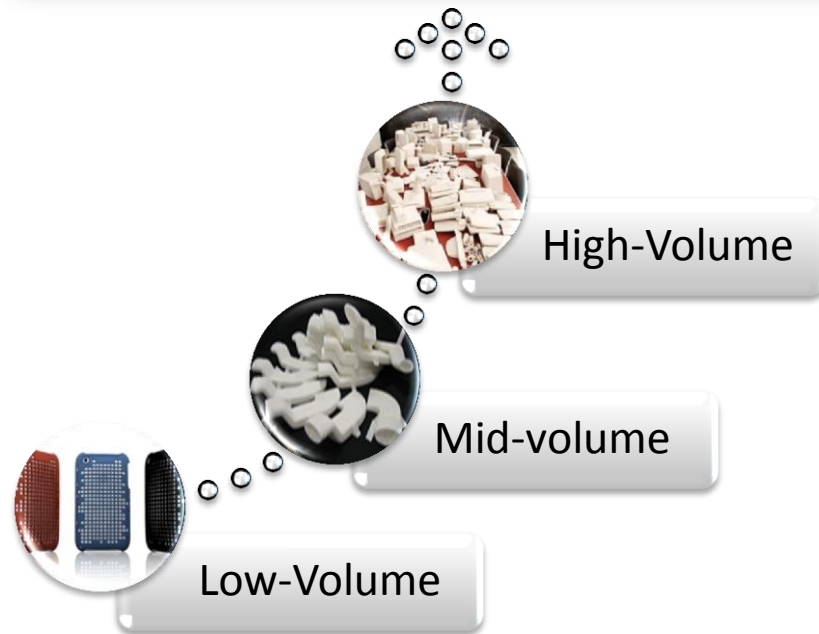
Conformal Structures



Casting



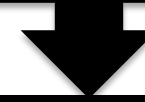
On-Demand Parts Services



Quick-turn manufacturing services



Latest additive and traditional capabilities in
nine locations worldwide



Instant online quoting with proprietary,
integrated sales and manufacturing platform



Integrated 3D Authoring Solutions



Integrated capture, mesh, surface, model & verify tools

Growing Installed Base



Automotive & Transportation



Motorsport
Wind-Tunnel
to On-Car



Automotive
Bridge
Manufacturing

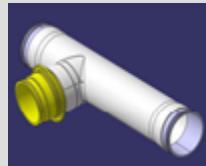


High-Value
Short Runs

Aerospace & Defense



Representative Parts



Benefits to the War Fighter

- F-35 costs savings estimated from:
 - Reduced multi-axis machining
 - Reduced machining/drilling
 - Reduced lead-times
 - Reduced part counts
- Enhanced design for manufacturing and assembly
- Increased number of parts qualified for 3D printing

Priorities

- Drilling technologies
- Coating / finishes
- Advanced materials process
- Advanced assembly
- Advanced metrology process
- Fastening systems

3D
Printed



Personalized Medical Devices



MCAD & Architecture



Education



Consumer



3DSYSTEMS™

Entrepreneurial, Diverse Leadership



*Reflects post Geomagic close

Clear Competitive Advantage



We offer a comprehensive tool box... we sell our customers the right tool for the right job

7 Print Engines

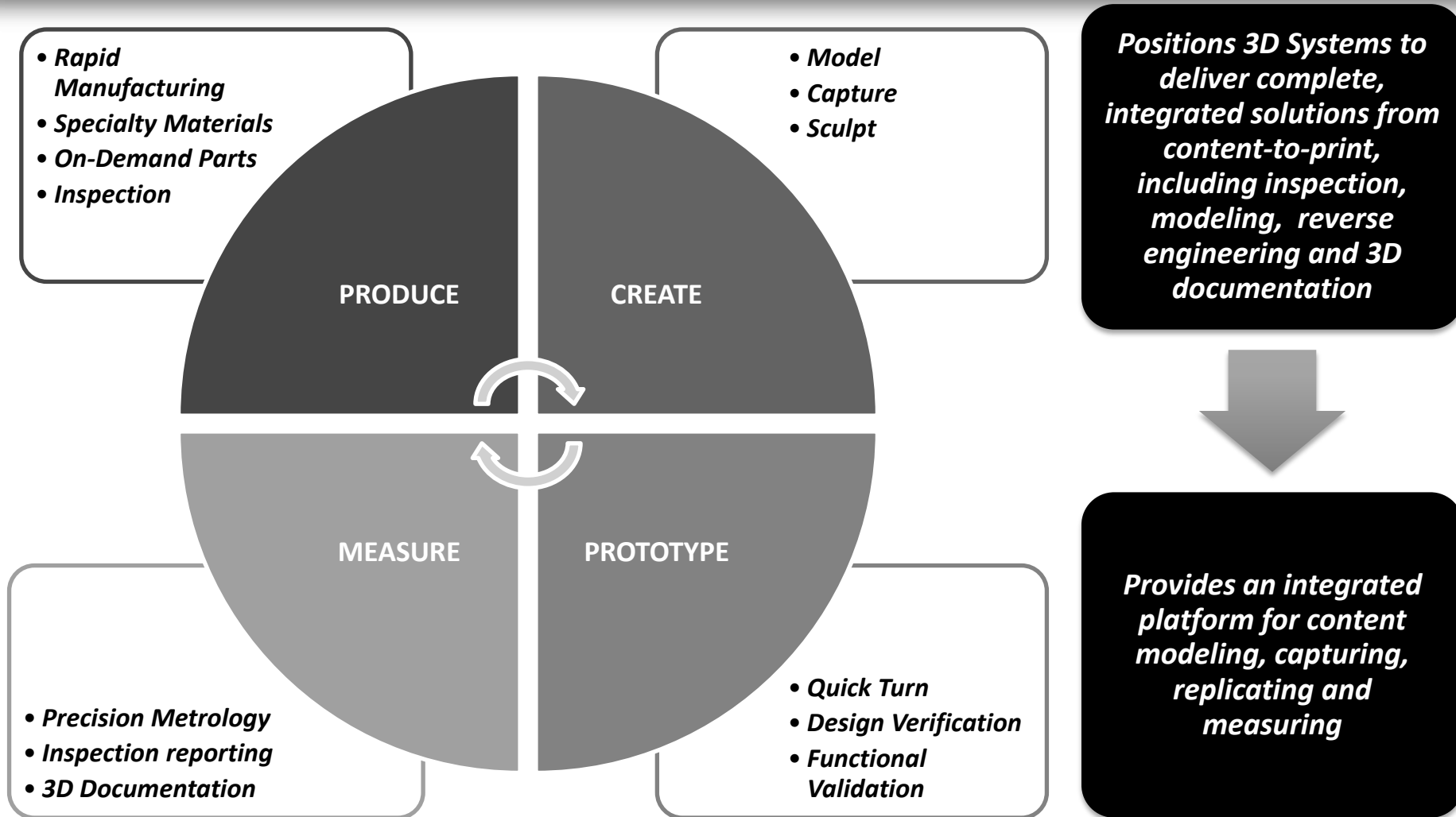
On-Demand Parts

3D Authoring Solutions

Our competitors sell different size hammers... to them every application looks like a nail




Complete Content-To-Print Coverage




Geomagic: Strategic-Complementary-Synergistic




Leadership: Expanded 3D content-to-print capabilities & efficiencies




Technology: Leading modeling, scanning and sculpting design-to-manufacture solutions




Domain: Expertise in 3D authoring solutions and platform architecture



Channel: Deepens our relationships with 3D scanner OEMs and VARs

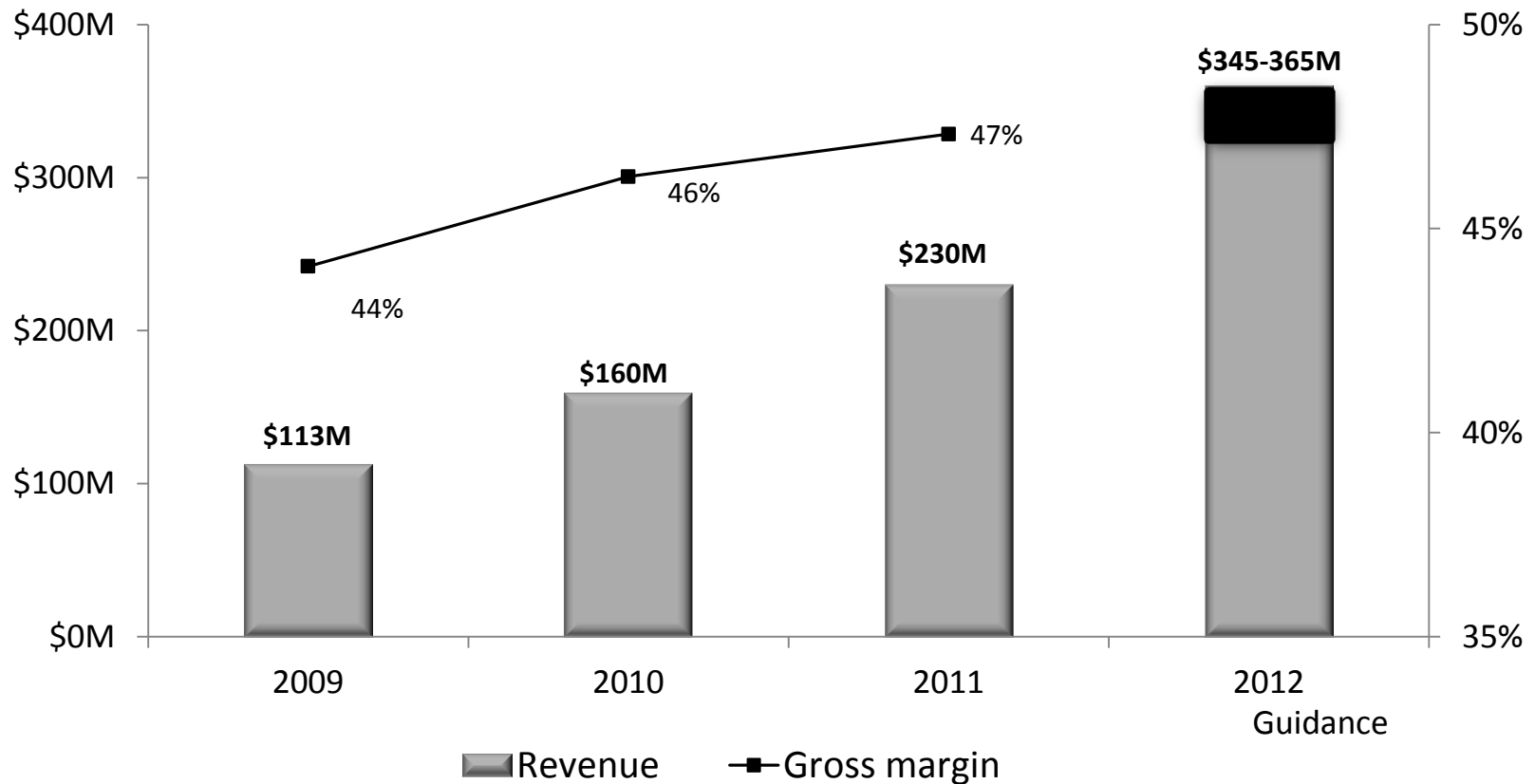


Coverage: Complementary channel and products with geographical gap fillers



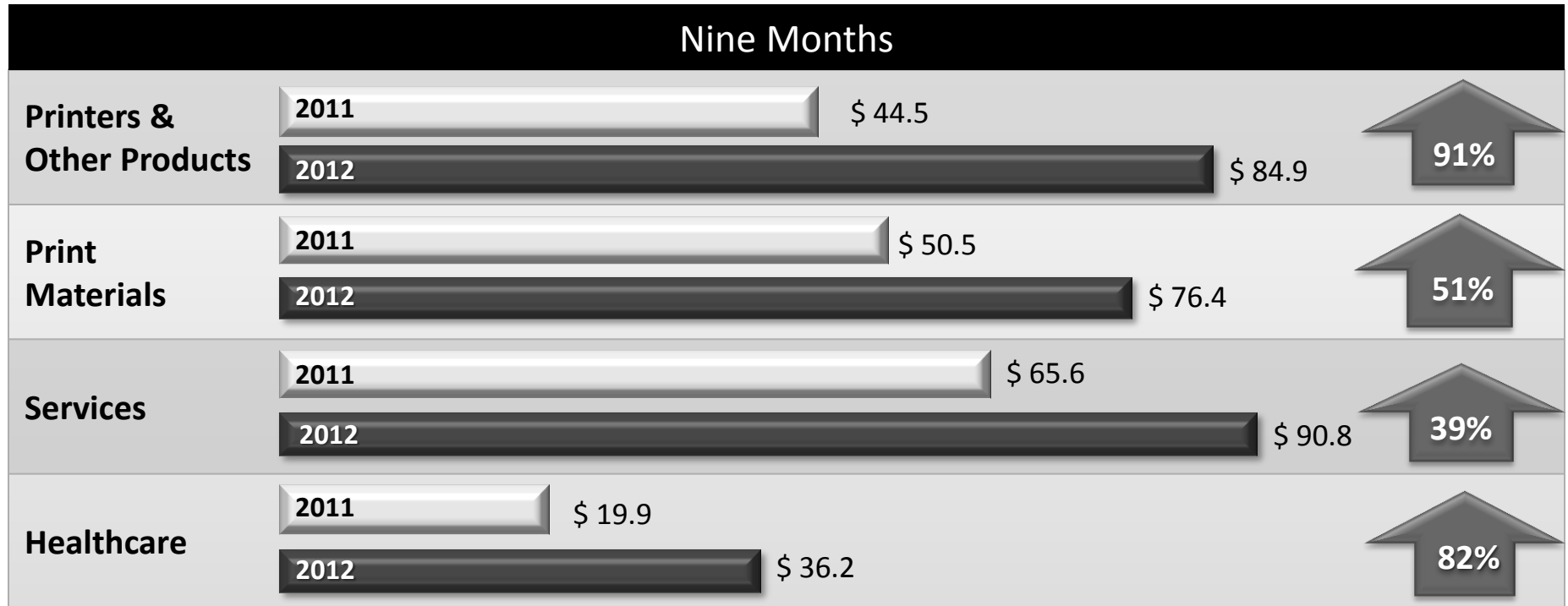
Portfolio: Complementary & strategic accelerating professional and consumer growth

Annual Revenue and Gross Margin



First Nine Months Revenue

\$ in millions



57% total revenue growth

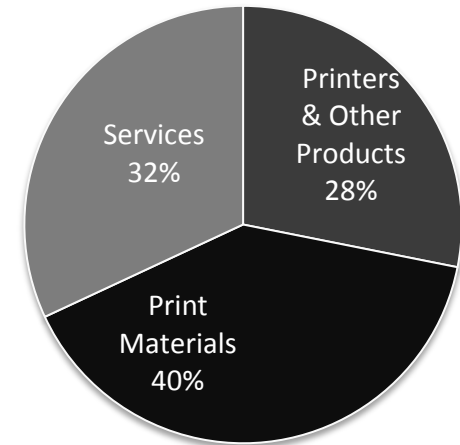
24% organic revenue growth

New Products Fuel Organic Growth & Earnings

Commercialized 11 new products during Nine Months 2012

Nine Months '12 Gross Profit by Category

New Products Revenue



Nine Months 2012 Revenue Elements Comparison to 2011

New products revenue
up 76%

Integrated materials
revenue up 81%

Integrated materials
amounted to 63% of total
materials revenue

Bottom Line



- Unmatched portfolio with leading brands



- Technology + financial strength and flexibility



- Open-ended growth opportunities



- Innovative business model with end-to-end solutions



- Focused growth initiatives, organic and acquisitive



- Experienced management team



3DSYSTEMS™

Thank You



www.3dsystems.com NYSE: DDD