3DSYSTEMS®

MANUFACTURING *THE* FUTURE

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FORWARD LOOKING STATEMENTS

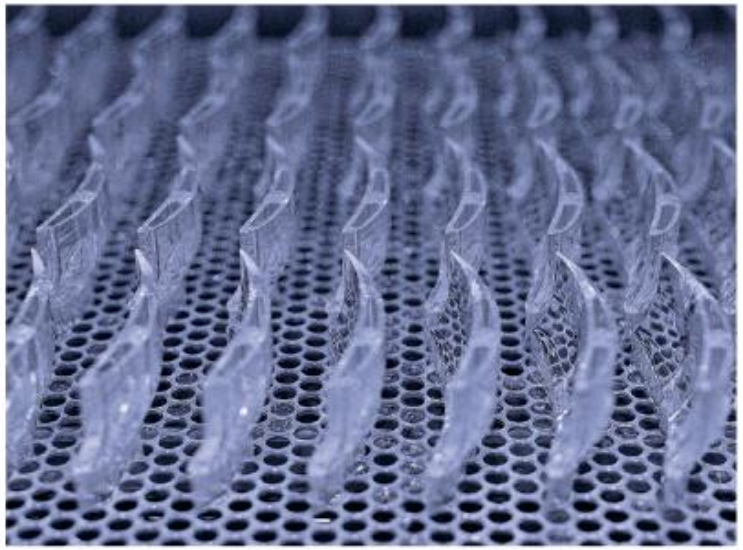
This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plans, objectives, goals, strategies, expectations, intentions, projections, developments, future events, performance or products, underlying assumptions, and other statements which are other than statements of historical facts. In some cases, you can identify forward-looking statements by terminology such as ''may,'' ''will,'' ''should,'' “hope,'' "expects,'' ''intends,'' ''plans,'' ''anticipates,'' "contemplates," ''believes,'' ''estimates,'' ''predicts,'' ''projects,'' ''potential,'' ''continue,'' and other similar terminology or the negative of these terms. From time to time, we may publish or otherwise make available forward-looking statements of this nature. All such forward-looking statements, whether written or oral, and whether made by us or on our behalf, are expressly qualified by the cautionary statements described on this message including those set forth below. In addition, we undertake no obligation to update or revise any forward-looking statements to reflect events, circumstances, or new information after the date of the information or to reflect the occurrence or likelihood of unanticipated events, and we disclaim any such obligation.

Forward-looking statements are only predictions that relate to future events or our future performance and are subject to known and unknown risks, uncertainties, assumptions, and other factors, many of which are beyond our control, that may cause actual results, outcomes, levels of activity, performance, developments, or achievements to be materially different from any future results, outcomes, levels of activity, performance, developments, or achievements expressed, anticipated, or implied by these forward-looking statements. As a result, we cannot guarantee future results, outcomes, levels of activity, performance, developments, or achievements, and there can be no assurance that our expectations, intentions, anticipations, beliefs, or projections will result or be achieved or accomplished. These forward-looking statements are made as of the date hereof and are based on current expectations, estimates, forecasts and projections as well as the beliefs and assumptions of management. 3D System’s actual results could differ materially from those stated or implied in forward-looking statements. Past performance is not necessarily indicative of future results. We do not intend to update these forward looking statements even though our situation may change in the future. Further, we encourage you to review the risks that we face and other information about us in our filings with the SEC, including our Annual Report on Form 10-K. These are available at www.SEC.gov.

30 YEARS OF CONTINUOUS INNOVATION

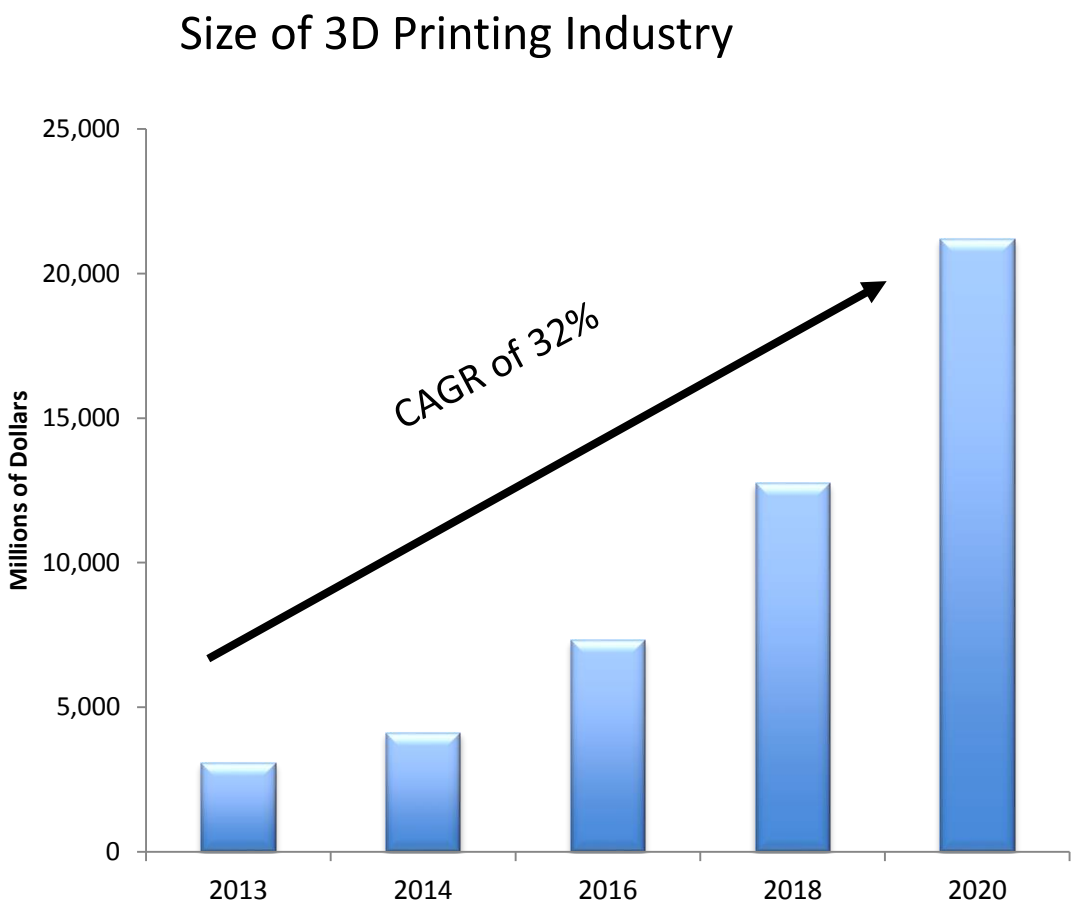
THE WAY YOU DESIGN

WHAT YOU CREATE



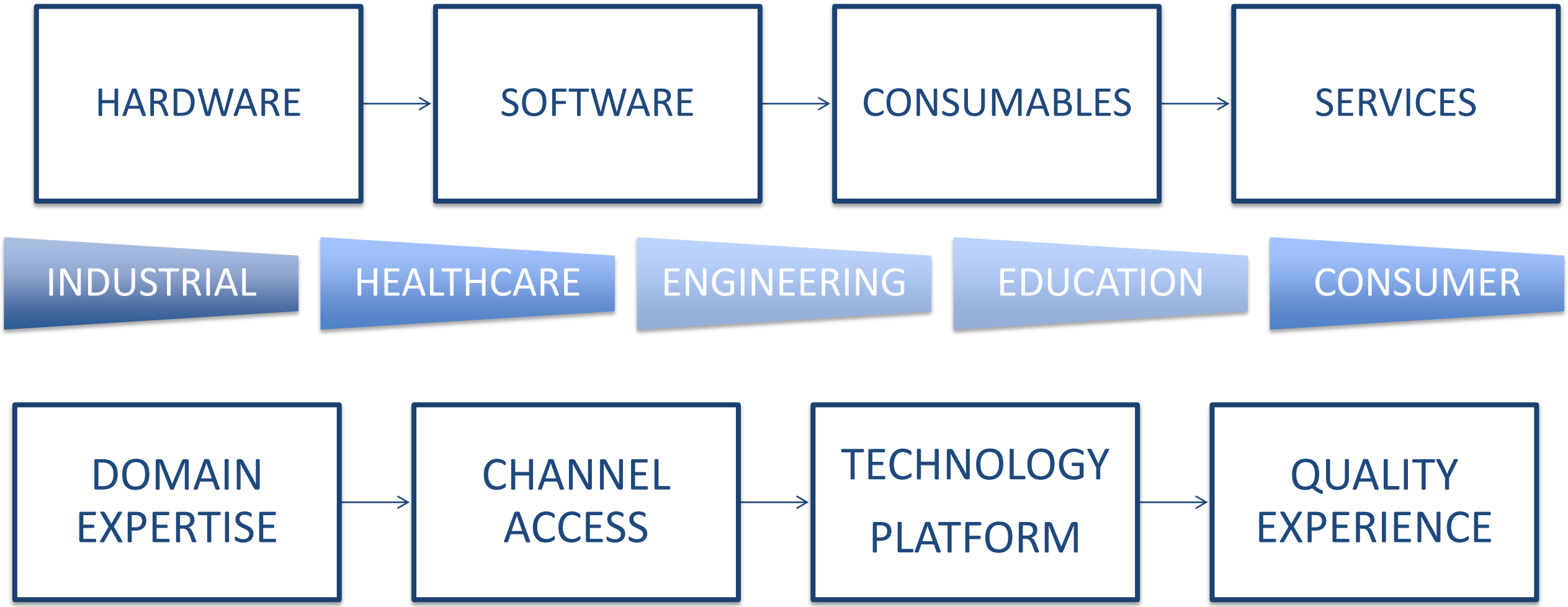
HOW YOU MANUFACTURE

HIGH GROWTH – ABUNDANT OPPORTUNITY



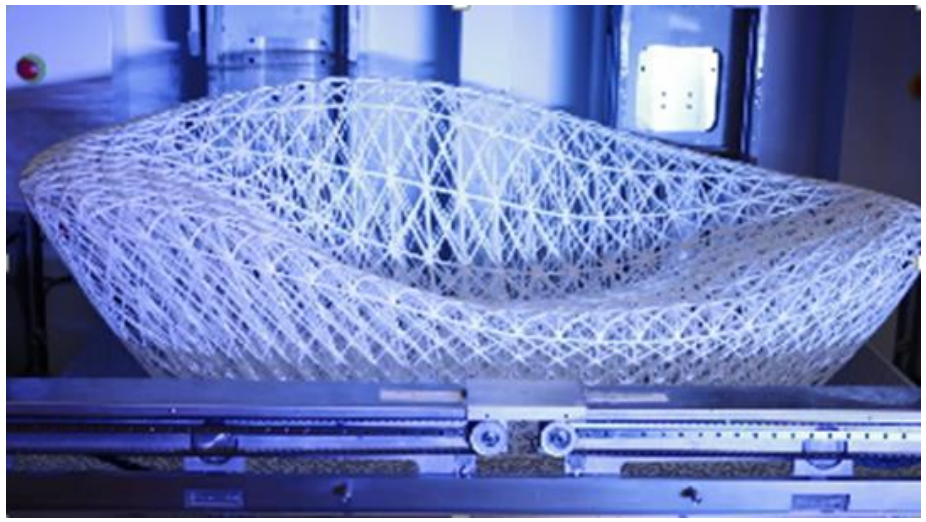
Source: 2015 Wohlers Associates, Inc.

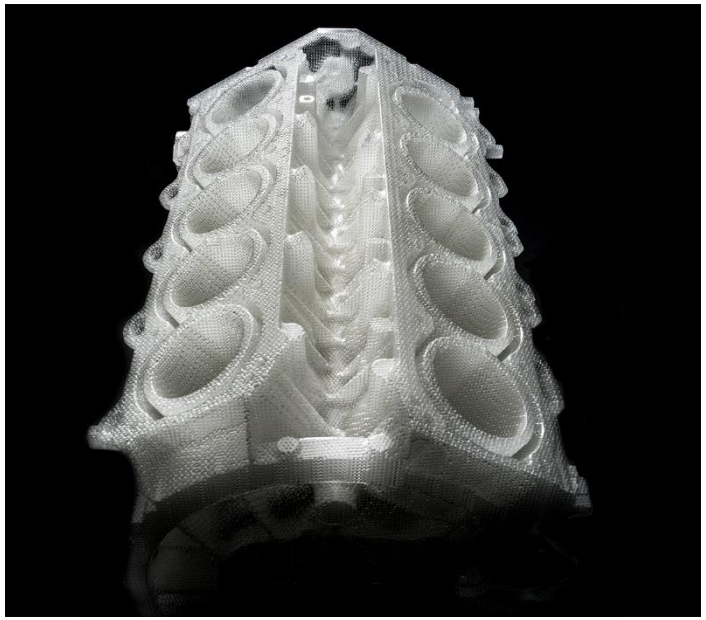
THE 3DS DIFFERENCE



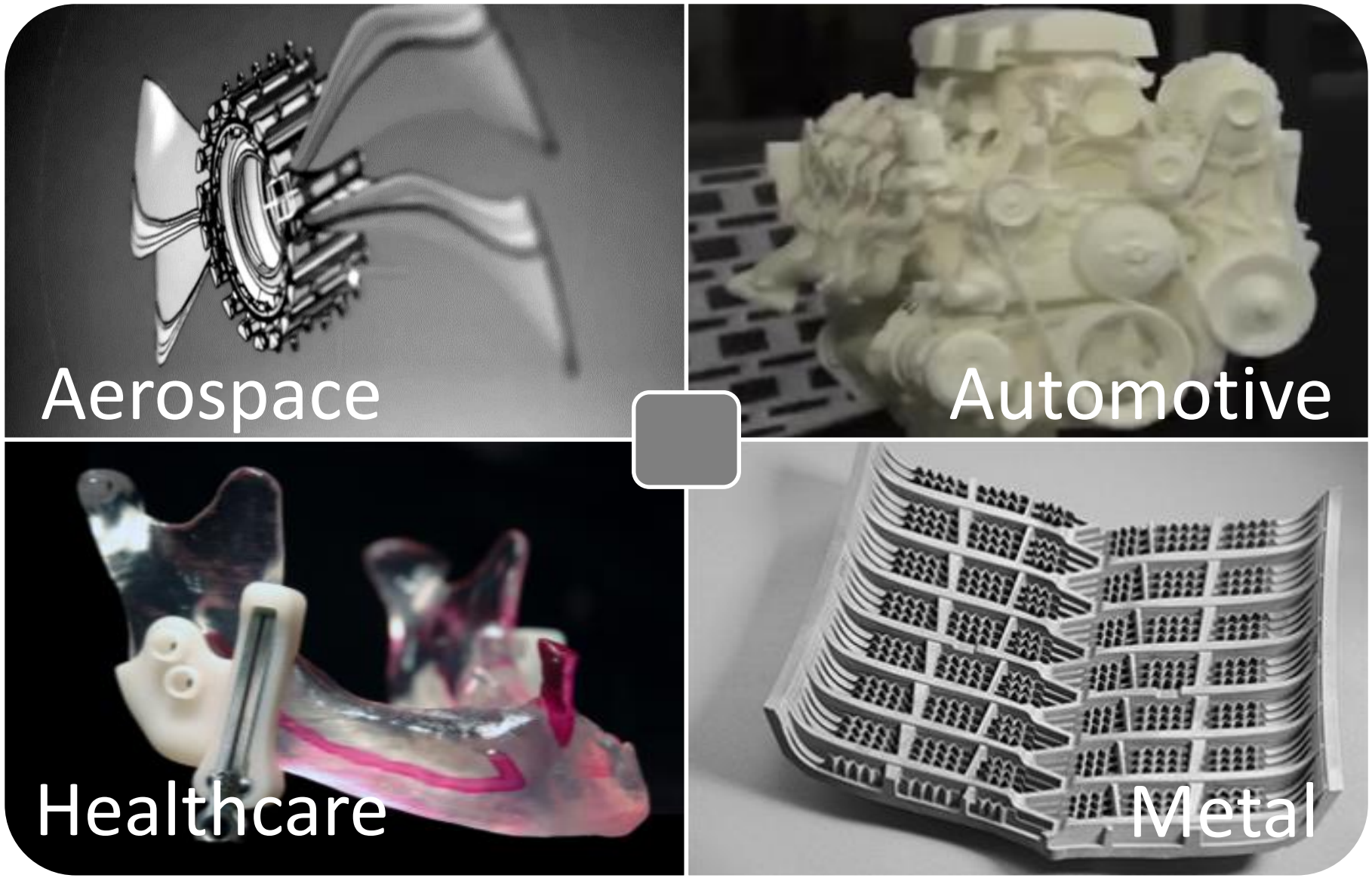
COMPREHENSIVE PRINT ENGINES

DESIGN | MODEL | PROTOTYPE | COMMUNICATE | TOOL | CAST | MANUFACTURE





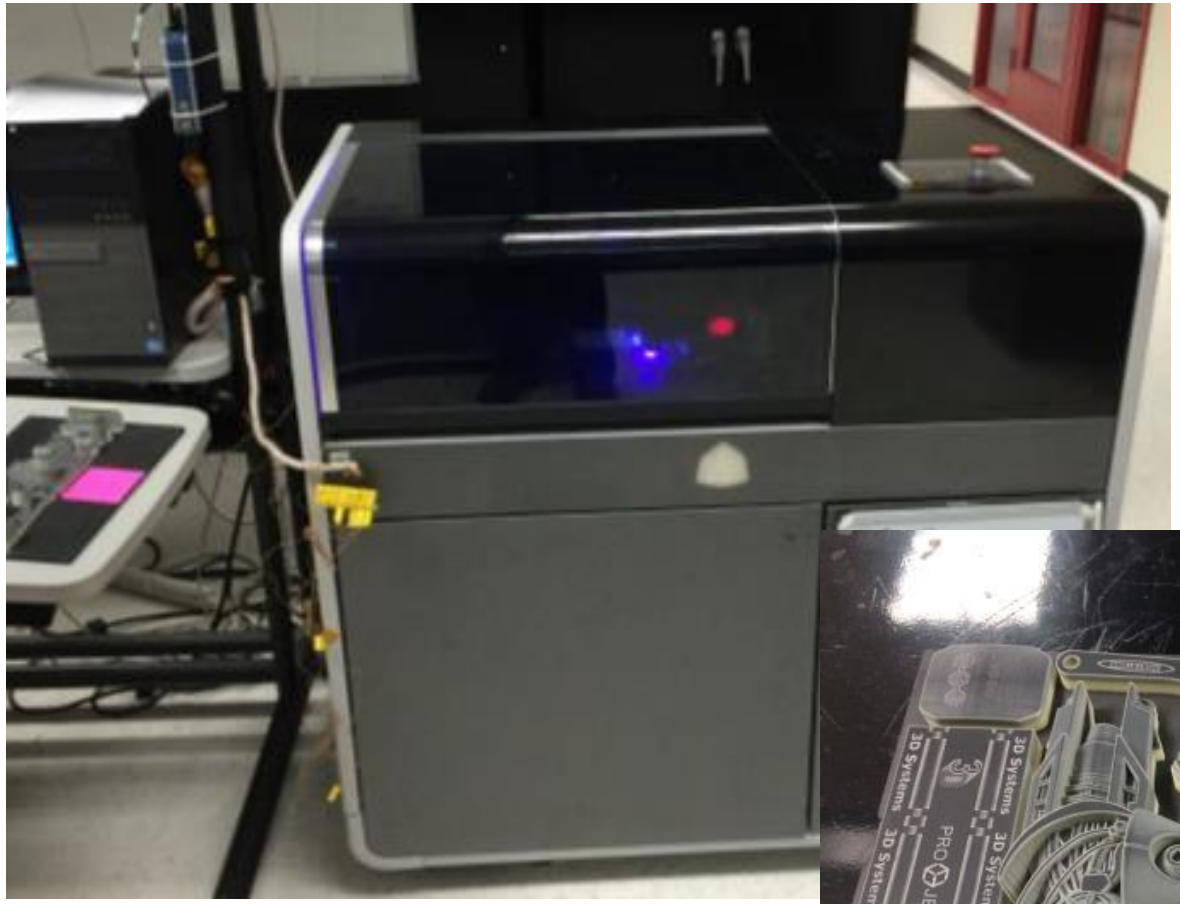
KEY INDUSTRIAL VERTICALS

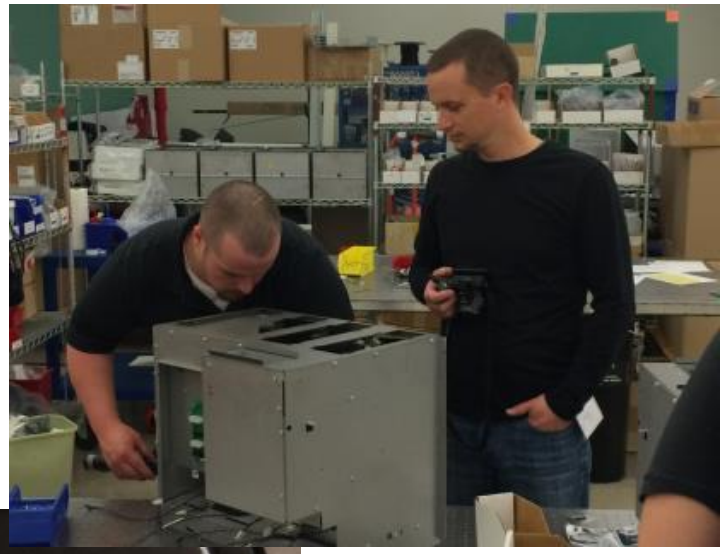


THE 3D PRINTING FACTORY

DELIVERING NEXT GENERATION JETTING

DASH – A POWERFUL NEW CONCEPT PLATFORM





CONTINUOUS SLA: THE NEXT PHASE

MicroSLA is widely used by dental technicians, jewelry designers, manufacturers and digital craftsmen

Continuous SLA is 4X faster than current MircroSLA

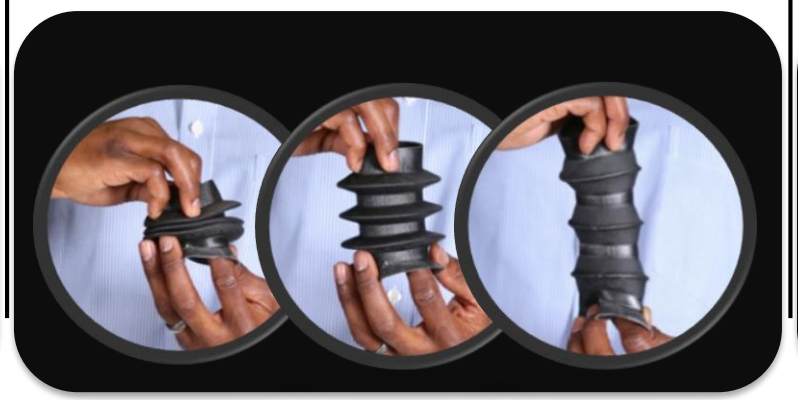
Truly professional capabilities in an affordable desktop printer, setting a whole new standard for price performance

RELEVANCE THROUGH SCIENCE

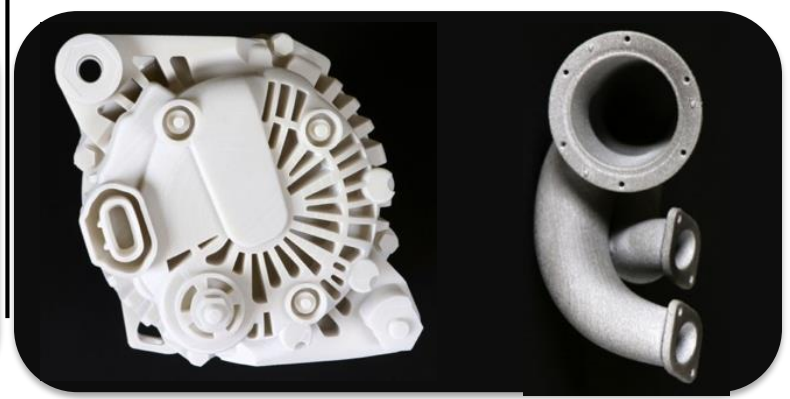
~120 MATERIALS: PLASTICS | NYLONS | METALS | WAXES | COMPOSITES | CERAMICS

High-Definition | Snap-Fit

Elastomeric | Flexible

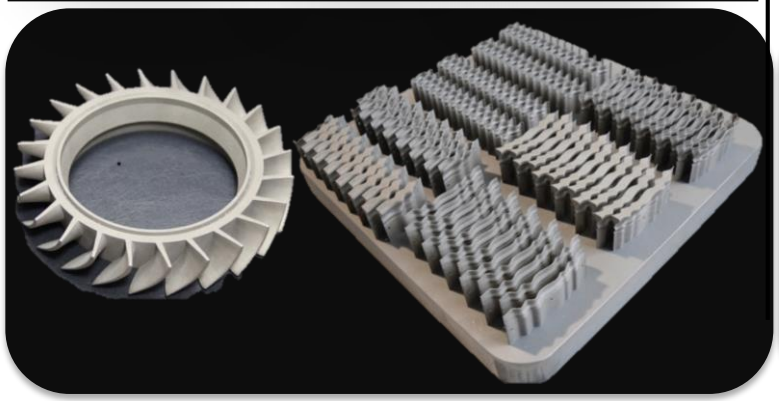


Durable | High-Temperature



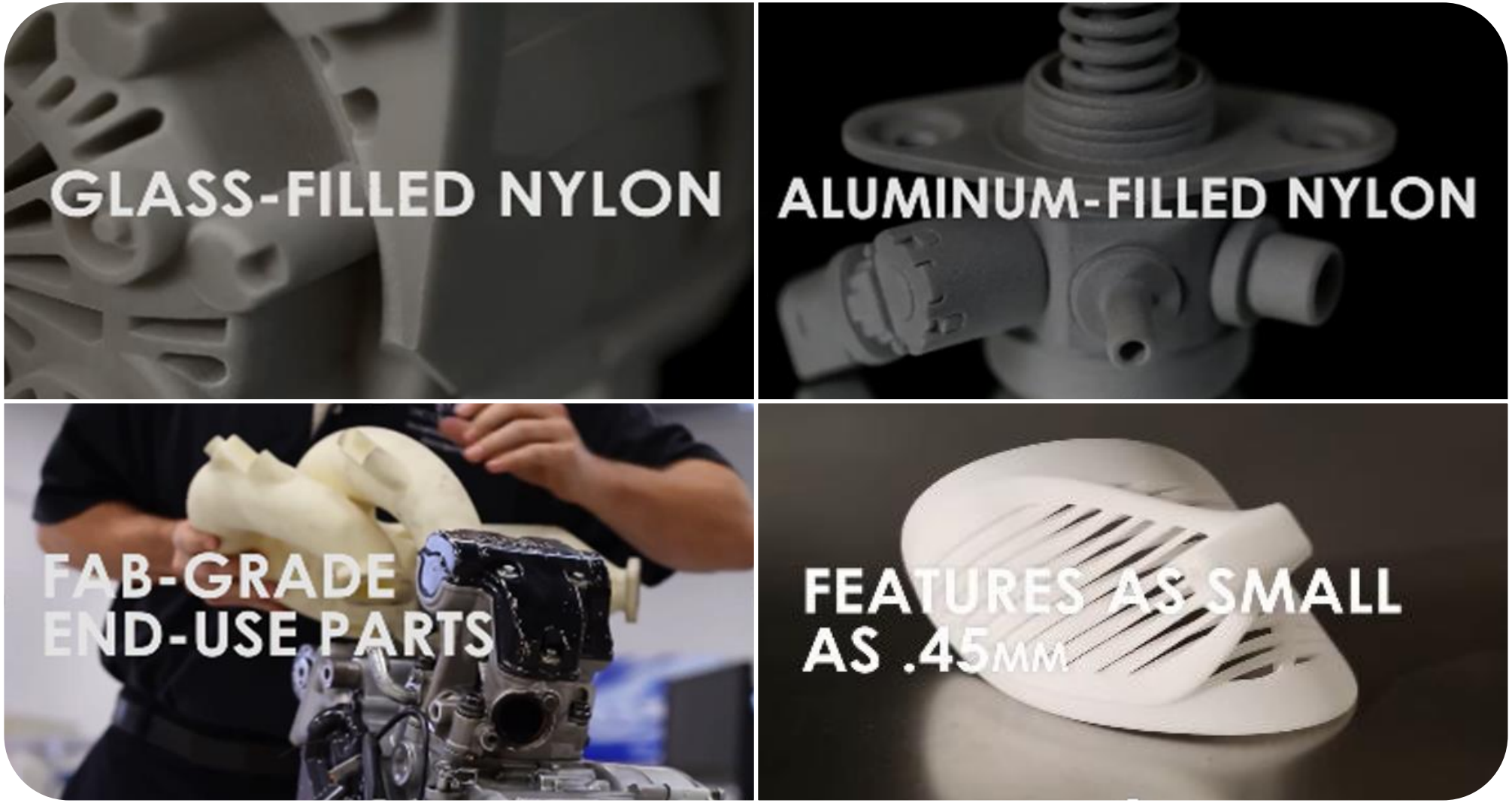
Full Color

Precision Metals

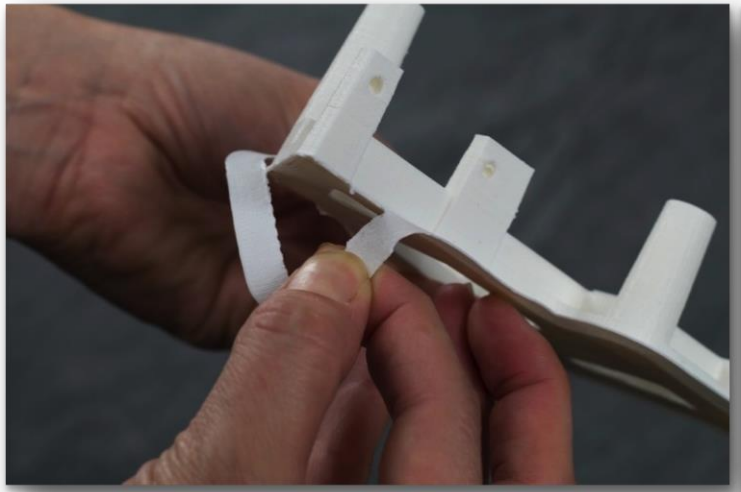


Multi Materials

NEW COMPOSITES FOR END-USE PARTS



NEW PLASTIC JET PRINTING MATERIALS

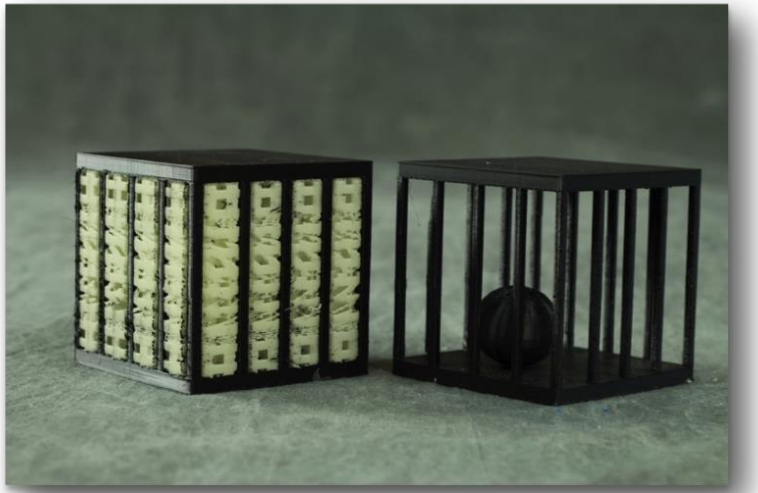


NYLON

Empowers professional desktop users to print the strongest and most durable parts on the affordable and versatile CubePro

FLEX

Incredible flexibility and durability on the desktop. Provides a whole new range of possibilities.



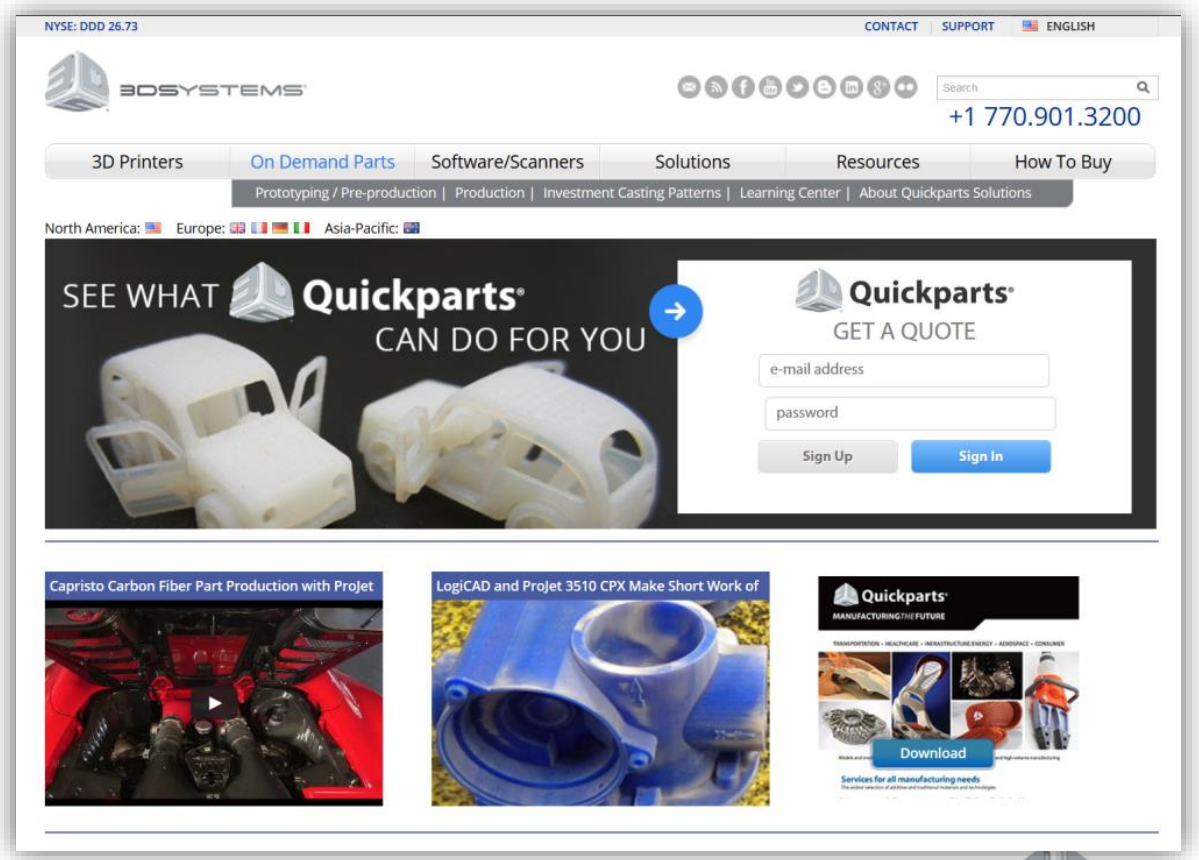
WATER SOLUBLE SUPPORTS

Dissolves when placed in water, allowing new levels of complexity and movement that are only seen on our powder and resin printers today

CLOUD MANUFACTURING

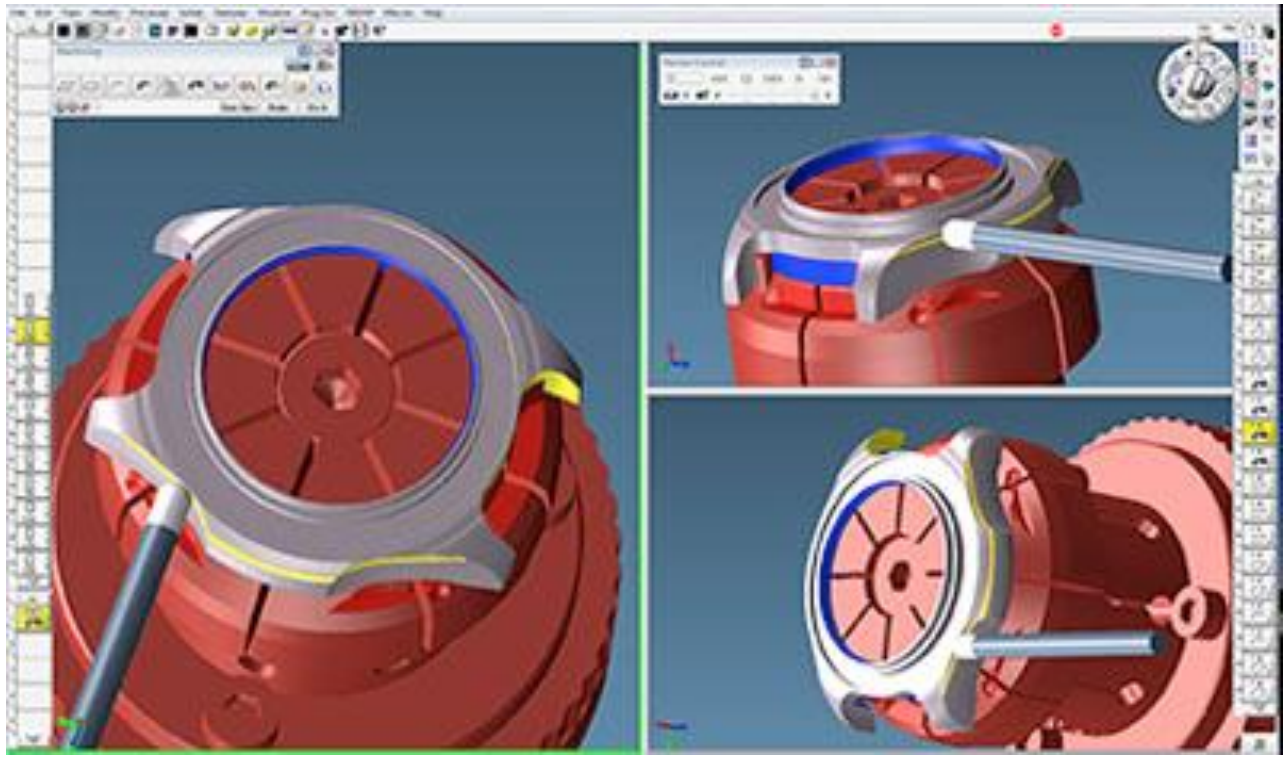
QUICKPARTS: UNIQUE AND PROVEN MANUFACTURING SERVICES

- 3D design-to-manufacturing service
- Patented, instant online quoting technology for custom part procurement
- Expertise in 3D design to manufacturing solutions



CONNECTIVITY VIA DIGITAL THREAD

SCAN| PART DESIGN | INSPECT | 3D PRINTING | TOOL DESIGN & MACHINING | PRODUCTION



REIMAGINED ENGINEERS DESKTOP

DIFFERENTIATED CONSUMER OFFERING

EDUCATION & DIGITAL LITERACY

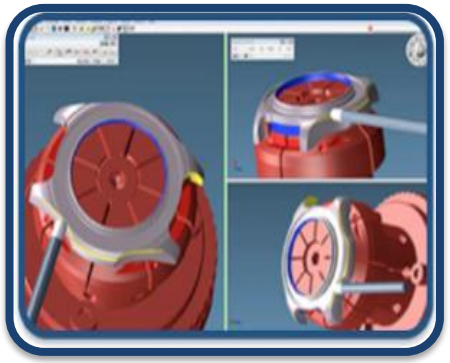
GLOBAL REACH | LOCAL PRESENCE

MARKETPLACE POSITIONING

		3D Systems	Stratasys	ExOne	voxeljet	Arcam	SLM Solutions	proto labs	EOS	Materialise
DESIGN	Direct prototypes plastic	✓	✓		✓			✓		✓
	Direct prototypes metal	✓		✓		✓	✓	✓	✓	
	Indirect prototypes	✓	✓	✓	✓			✓		✓
	Cloud Printing	✓	✓					✓		✓
MANUFACTURING	Medical parts	✓				✓				✓
	Direct parts	✓	✓	✓						✓
	Indirect parts	✓	✓	✓	✓					✓
SOFTWARE	Perceptual devices	✓								
	Cloud platforms	✓	✓							✓
	Digital threading	✓								✓
HARDWARE	Consumer printers	✓	✓							
	Industrial printers	✓	✓	✓	✓	✓	✓		✓	
	Materials	✓	✓	✓	✓	✓			✓	

RECENT BUSINESS HIGHLIGHTS

Continued to leverage and integrate our healthcare portfolio, delivering the full benefits of personalized medicine



Acquired Cimatron, strengthening our leadership position in 3D-printing-centric advanced manufacturing

Acquired Robtec, gaining a strategic growth platform in Latin America through the creation of 3D Systems Latin America

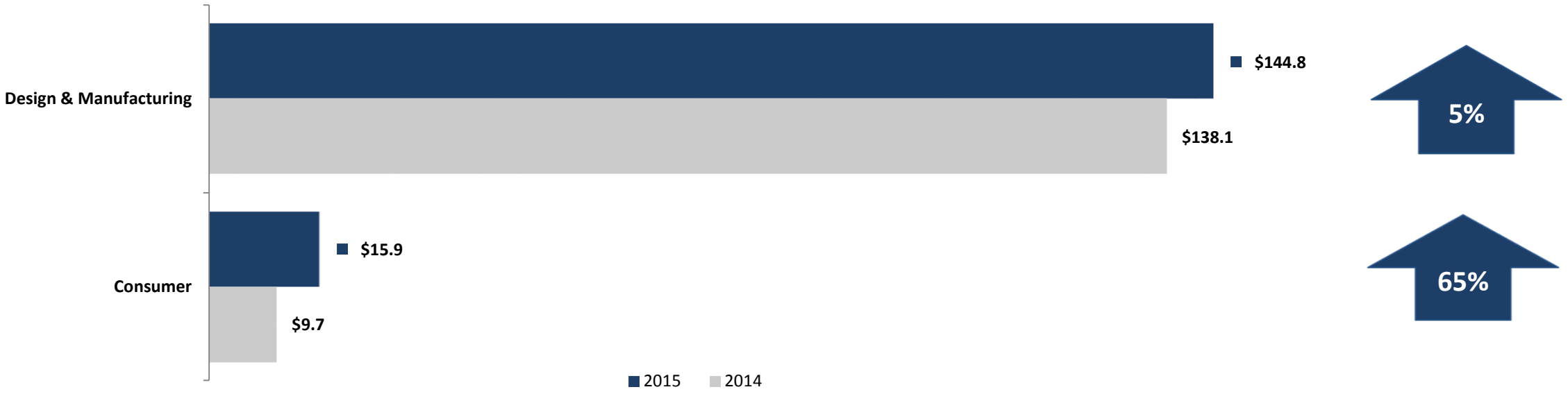
Acquired Easyway, providing a strong platform to scale our coverage in China

Installed our continuous high-speed printer in Wilsonville and began work with lead users

REVENUE HIGHLIGHTS

First Quarter 2015

$ in millions



Design & Manufacturing revenue shouldered the bulk of an industry level pause in customer purchases of 3D printers and materials

Consumer revenue increased on greater demand for the company's new Cube and Cube Pro 3D printers and Sense scanners

STRENGTHENING COVERAGE & PRODUCTIVITY

Implementing a series of initiatives to strengthen our channel partners, improve overall productivity and coverage and enhance our service quality and responsiveness

Introducing a tiered performance-based structure to better incentivize and reward valuable channel partners

Deepening CRM integration to improve customer intimacy and efficiency across every step of the customer experience

Creating a state-of-the-art training facility in Rock Hill, SC

Building a world class service center to enhance responsiveness and coverage

FUNDAMENTAL DIFFERENTIATION

Technology

Shared elements of broad technology platform to produce unique products, translating to premium margins

Competency

Combined impact of science, technology and process expertise, to deliver higher performing products and lower unit costs

Coverage

Local footprint that allows for the effective development, adaptation and commercialization of new products

Brand

Globally recognized brand equity that is shared and leveraged across all of our businesses

Leveraging our assets creates value | Strengthening our execution ensures our future

CONCLUSION

Growth: we have aligned our programs and resources around industrial, healthcare, engineering and education market opportunities—with consumer as the upside to our model

Scalability: we pursue a 'relatable diversification' strategy within our defined 3D Digital Fabrication sandbox that is comprised of software, hardware consumables and services that are platform dependent and ecosystem connected

Value Creation: our efforts center on quality in everything we do, having an attractive partner-centric approach to channel development and on truly differentiated technology and domain expertise in key verticals

We believe that the fundamentals of our business and the strength of our portfolio are intact and that our overall competitiveness has been enhanced

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THANK YOU

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