MANUFACTURING THE FUTURE
FORWARD LOOKING STATEMENTS

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plans, objectives, goals, strategies, expectations, intentions, projections, developments, future events, performance or products, underlying assumptions, and other statements which are other than statements of historical facts. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "hope," "expects," "intends," "plans," "anticipates," "contemplates," "believes," "estimates," "predicts," "projects," "potential," "continue," and other similar terminology or the negative of these terms. From time to time, we may publish or otherwise make available forward-looking statements of this nature. All such forward-looking statements, whether written or oral, and whether made by us or on our behalf, are expressly qualified by the cautionary statements described on this message including those set forth below. In addition, we undertake no obligation to update or revise any forward-looking statements to reflect events, circumstances, or new information after the date of the information or to reflect the occurrence or likelihood of unanticipated events, and we disclaim any such obligation.

Forward-looking statements are only predictions that relate to future events or our future performance and are subject to known and unknown risks, uncertainties, assumptions, and other factors, many of which are beyond our control, that may cause actual results, outcomes, levels of activity, performance, developments, or achievements to be materially different from any future results, outcomes, levels of activity, performance, developments, or achievements expressed, anticipated, or implied by these forward-looking statements. As a result, we cannot guarantee future results, outcomes, levels of activity, performance, developments, or achievements, and there can be no assurance that our expectations, intentions, anticipations, beliefs, or projections will result or be achieved or accomplished. These forward-looking statements are made as of the date hereof and are based on current expectations, estimates, forecasts and projections as well as the beliefs and assumptions of management. 3D System’s actual results could differ materially from those stated or implied in forward-looking statements. Past performance is not necessarily indicative of future results. We do not intend to update these forward looking statements even though our situation may change in the future. Further, we encourage you to review the risks that we face and other information about us in our filings with the SEC, including our Annual Report on Form 10-K. These are available at www.SEC.gov.
Our bold investments in healthcare and metals are delivering category growth rates that substantially outperformed industry growth, validating our early and decisive actions.

Our stepped up growth investments that started some twelve some months ago are leveling off and our operating leverage is returning.

Our ability to acquire strategic assets affordably and attract the leadership talents required to scale our business provides immediate opportunities to deliver greater value and positions us best for sustainable, profitable growth.

Our effective integration of acquisitions is already delivering synergies and expanded margins in our Quickparts and healthcare businesses.
HIGH GROWTH – ABUNDANT OPPORTUNITY

Size of 3D Printing Industry


3D Printing and Additive Manufacturing 4-Year Hiring Trends

Source: WANTED Analytics

The number of job ads requiring workers with 3DP skills increased 1,834% in 4 years!
COMPREHENSIVE PRINT ENGINES

DESIGN | MODEL | PROTOTYPE | COMMUNICATE | TOOL | CAST | MANUFACTURE
ENGINEERED MATERIALS FOR PERFORMANCE PARTS

~120 MATERIALS: PLASTICS | NYLONS | METALS | WAXES | COMPOSITES | CERAMICS

- High-Definition | Snap-Fit
- Elastomeric | Flexible
- Durable | High-Temperature
- Full Color
- Precision Metals
- Multi Materials
FOCUSED STRATEGY

MEDICAL | MATERIALS | METALS | MANUFACTURING | MAINSTREET
AEROSPACE

COMPLEXITY | WEIGHT | MANEUVERABILITY | FUEL EFFICIENCY
TRANSPORTATION

DESIGN | VALIDATE | TOOL | BRIDGE | CUSTOMIZE | MANUFACTURE
PERSONALIZED MEDICINE

FROM TRAINING ROOM TO OPERATING ROOM
Affordable Personal Scanning

Consumer Apps and Software

Perceptual Tools

3D Home Printers and Cloud fulfillment services

DIGITAL PLATFORM
DESKTOP ENGINEERING
EDUCATION & DIGITAL LITERACY
3D LIFESTYLE
GLOBAL REACH | LOCAL PRESENCE

[Logos of various global companies]
# MARKETPLACE POSITIONING

<table>
<thead>
<tr>
<th>DESIGN</th>
<th>Direct prototypes plastic</th>
<th>Direct prototypes metal</th>
<th>Indirect prototypes</th>
<th>Cloud Printing</th>
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<td>MANUFACTURING</td>
<td>Medical parts</td>
<td>Direct parts</td>
<td>Indirect parts</td>
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<td>SOFTWARE</td>
<td>Perceptual devices</td>
<td>Cloud platforms</td>
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<td>HARDWARE</td>
<td>Consumer printers</td>
<td>Industrial printers</td>
<td>Materials</td>
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REVENUE HIGHLIGHTS

Design and manufacturing sales grew on strengthening demand.

Expanded portfolio drove higher demand for our healthcare solutions.

Consumer contribution increased on new products availability.
PRINTERS REVENUE AND UNITS PERFORMANCE

Design & Manufacturing Printers Revenue

- 2013
- 2014

20% Revenue Growth

Design & Manufacturing Units

- 70% Growth

Plastics   Metal

Plastics   Metal
We ended 2014 at the higher end of our expected revenue range.

Revenue increased 178% compared to the fourth quarter of 2013.

Revenue increased 73% sequentially.

Significant opportunities in manufacturing of aerospace parts, functional automotive assemblies, and ready to use medical devices.

*2013 represents proforma results inclusive of Phenix Systems revenue prior to its acquisition by 3DS in July 2013.
During 2014, we expanded our digital thread from training room to operating room.

2014 annual growth of 80%, Q4 ’14 grew 14% sequentially.

Strong organic growth of 34% for Q4 and 46% for the year.
Our effective R&D investments contributed to a 44% increase in new products revenue over the past two years and delivered 27 new products in 2014 alone.

Included in our 2014 R&D investments was the strategic addition of the Xerox Wilsonville team that is working on several breakthrough new products that are designed to fuel incremental revenue growth, beginning in the second half of 2015.
**INFRASTRUCTURE EXPANSION**

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<th>We continue to increase production capacity to meet growing demand for our comprehensive portfolio of 3D products and services</th>
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<tbody>
<tr>
<td>We increased production capacity for several design, manufacturing and consumer printers at our new 200,000 sq. ft. manufacturing facility in Rock Hill, SC</td>
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<td>We brought online and began to ramp production at a second Direct Metal Printers manufacturing facility at our Corvallis, OR contract manufacturer</td>
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<tr>
<td>We completed the ramp up of a new consumer materials manufacturing facility in Barberton, OH</td>
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<td>We broke ground on a 70,000 sq. ft. healthcare facility in Littleton, CO</td>
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<td>We made significant IT infrastructure, capacity and continuity investments</td>
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WE ARE BUILDING AN AGILE ENTERPRISE

Unified business practices and shared capabilities

Increased customer intimacy and responsiveness

Integrated global supply chain

Improved working capital management

Enhanced business planning and decision-making speed

Sustainable and scalable company with greater value
We have completed a 15-month period of stepped up investments and have put our strategic foundation in place.

For us, 2015 is all about execution: leveraging, fine-tuning and scaling our recent investments into sustainable, profitable growth.

We plan to advance our reach and penetration in key verticals like healthcare, aerospace, automotive and consumer and expand our overall market share.
MANUFACTURING THE FUTURE

THANK YOU